# Case Studies in Model-based Systems for Ecological and Environmental Applications

Peter Struss Technical University of Munich and OCC'M Software GmbH

Thanks to Ulrich Heller



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# **Optimism - "We will preserve local flora and fauna"**



 "In this area the Forest Department of the Pichavaram Mangroves has started management activities in 1995 in order to preserve the local flora and fauna."



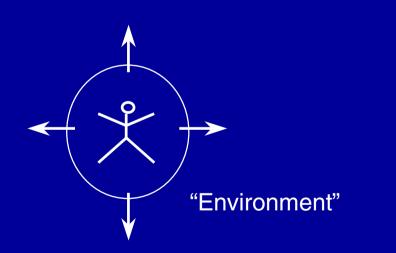
## Meanwhile, Upstream ...



# The World - Simply Our "Environment"!

#### **"Environmental Protection"**

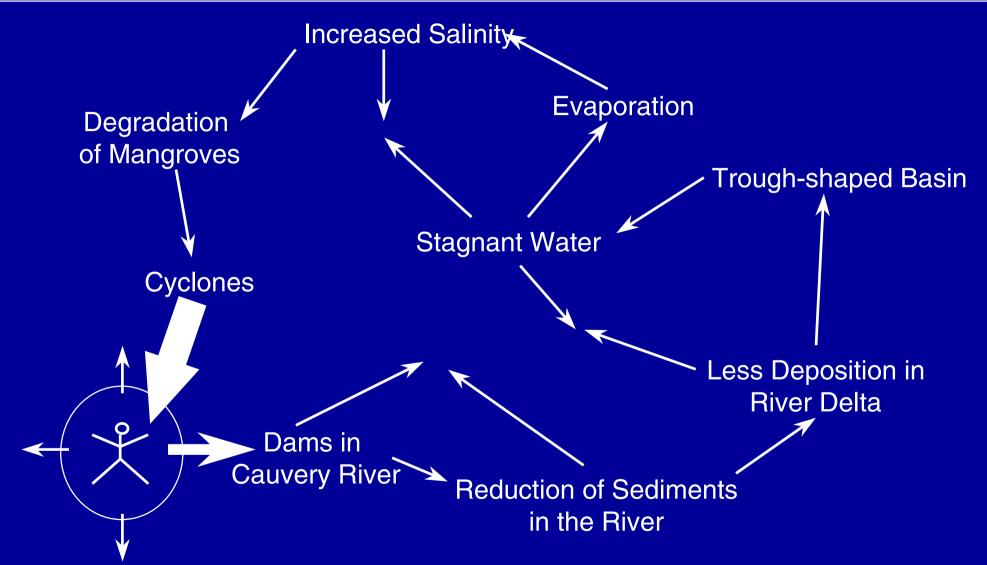
- Limit direct damage
- Preserve continued exploitation



- Question "Do you believe, Earth is approaching an ecological catastrophy?"
- Answer: "The are certain hints we have to notice. But human skills for invention can solve the problems, if politicians pave the way."



# "Side-effects" ...

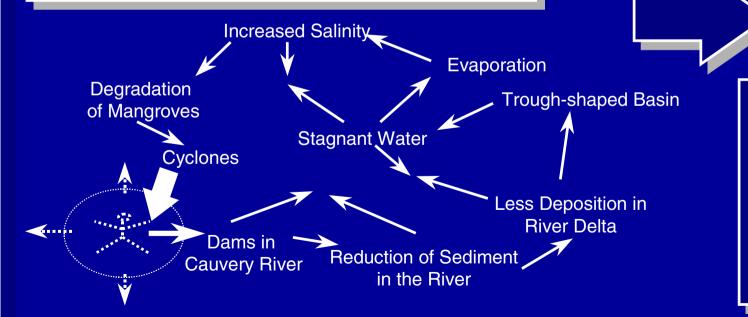




# The World, Including Us

#### **Understand!**

- The complex interactions of natural phenomena and systems
- Human activities as additional influences in this network of interaction





**OCC'M** Software

Develop

Check

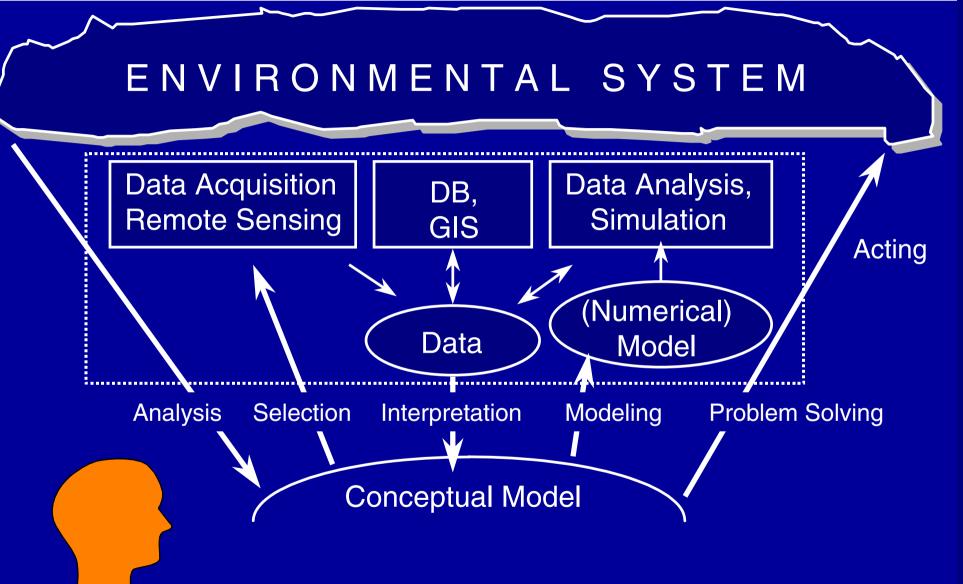
Revise

Improve

Models !

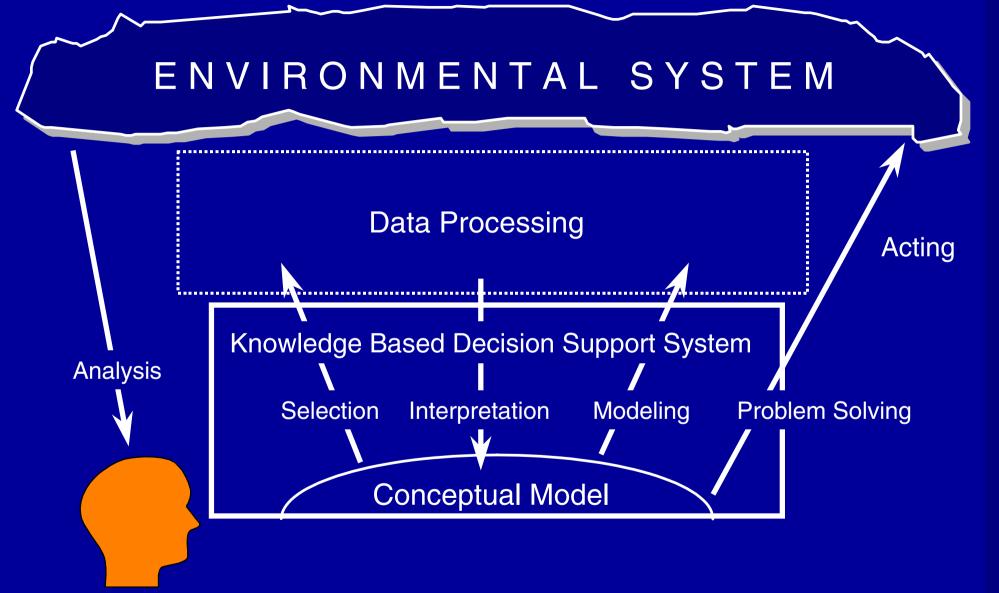
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# The Role of Information Technology



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# The Challenge for Knowledge Representation and Reasoning



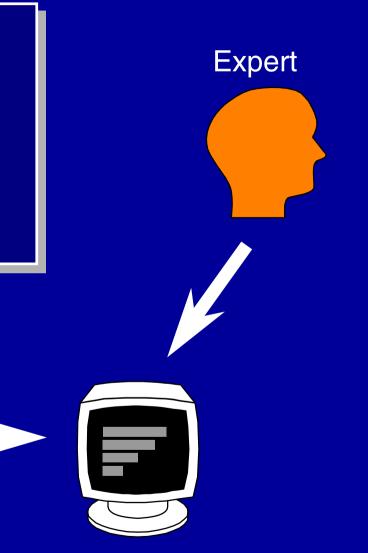


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# Mangrove Project - Requirements (1)

Supporting Local Decision Makers (Forest dept., local self-administration, women's organizations

- Understanding, explanations
- Analysis, interpretation of observations
- Proposal and assessment of actions



#### Non-Expert



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#### **Mangrove Project - Requirements (2)**



- Developing models
- Transfer of results
- Teaching



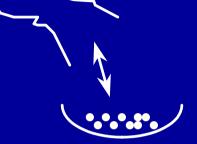


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# **Mangrove Project - Requirements (3)**

#### **Domain Characteristics**

- Partial, qualitative knowledge
- Partial, qualitative information



Deposit of Sediment



Effects of Salinty on Mangroves

Evaporation Rate

Amount of Degradation



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# **Requirements on Modeling**

- Developing models
- Transfer of results `
- Teaching
- Understanding, explanations
- Analysis, interpretation of observations
- Proposal and assessment of actions
- Partial, qualitative knowledge
- Partial, qualitative information

#### **Conceptual Models**

 Physical, biological, chemical, ... phenomena

#### **Compositional Models**

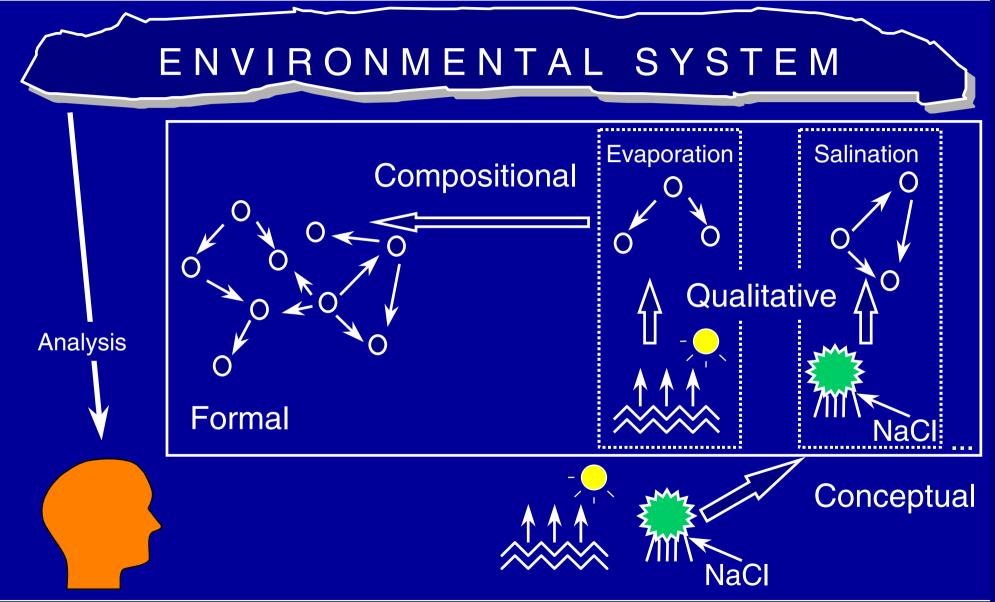
 Library of independent, combinable model fragments

#### **Qualitative Models**

Essential distinctions only



# **Modeling Support**



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# **Process-Oriented Modeling**

#### **Process: Model Fragment**

- Condition
  - Structure (objects, object relations)
  - Quantities
- Behavior
  - Constraints (relation)
  - Partial influences









# The Lomba Reservoir (Porto Alegre)



MLQLM

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# **Algal Bloom**



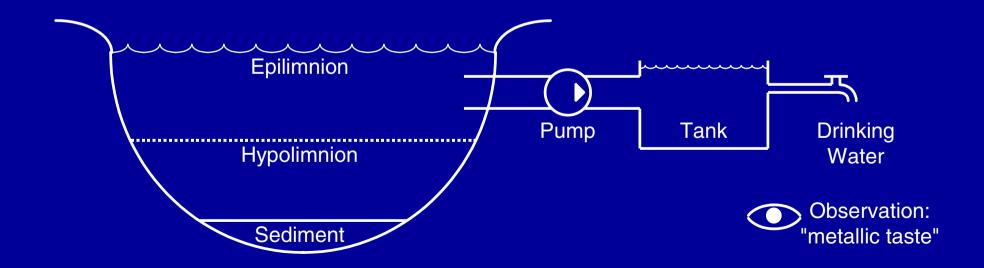
M<sub>L</sub>Q<sub>L</sub>M

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### An Example from the Water Treatment Domain

#### The Problem

- High iron concentrations in drinking water produce bad taste (and odour)
- A potential source is the "re-dissolving" of iron from the sediment under acidic conditions



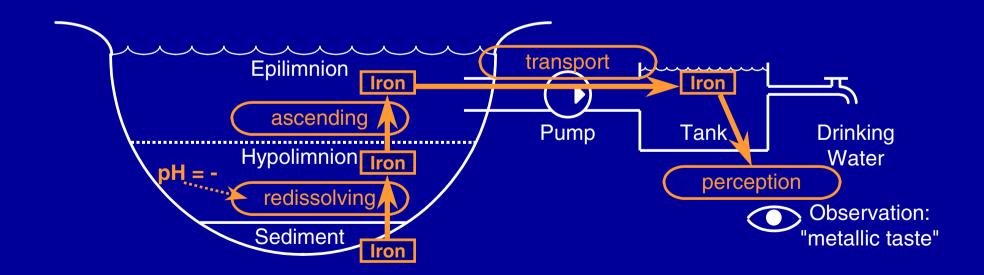


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# An Example from the Water Treatment Domain (continued)

#### **Processes Occurring**

- The "metallic taste" is the human perception of iron in the water
- This has been transported (by pumping or ascending in the pond)
- Ultimately, is has been dissolved from the sediment
  - and for this to happen, acidic conditions are a precondition

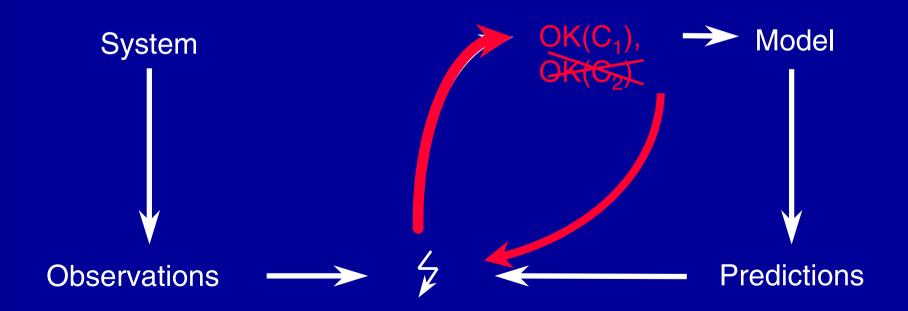




# **Key Ideas: Generic Diagnosis Algorithm**

#### **Diagnosis:**

- Find an assignment of a mode (Ok, Fault<sub>1</sub>, ...) to each component C<sub>i</sub> such that
- SD  $\cup$  OBS  $\cup$  {mode<sub>i</sub>(C<sub>i</sub>) | C<sub>i</sub>  $\in$  COMPS}  $\nvDash \perp$





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# $SD \cup OBS \cup \{mode_i(C_i) \mid C_i \in COMPS\} \dots$ ?

- Processes are not faulty:
  - They are present/active or not, we have to look at the preconditions.
- No mode asumptions

We don't blame an **existing** (behavior) constituent:

- There are additional entities or unusual exogeneous conditions.
- No components (COMPS) A different strategy for model revision is needed

There are no "failures of nature":

The phenomena are always in accordance with the laws of physics.

- The conflict is with our intentions / goals!
- Explicit specification of GOALS needed



## Towards a New Theory of Model-based Diagnosis

#### More general

- Cover process-oriented models
- Account for unexpected interactions and objects
- Distinguish between different tasks (more flexible)
- Beyond components

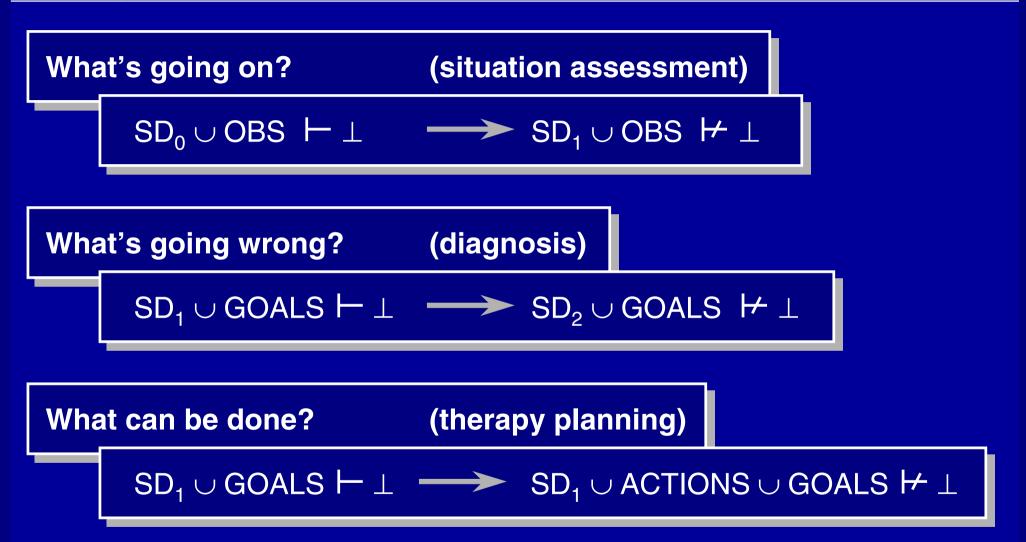
#### More specific

- Specify vocabulary for ontology, structure and behavior
- Formalization in logic
- ➔ What's in SD?

# Include the standard component-oriented approach as a special case



#### **Distinguish Different Tasks**





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#### SD

- DOMAIN THEORY
  - ONTOLOGY
    - STRUCTURE (object types and object relation types)
    - BEHAVIOR

(quantity associations,

behavior constituent types with instantiation/activity rules)

- BASIC LAWS
- SYSTEM STRUCTURE

(objects, object relations)

QUANTITY SPECIFICATIONS

(variable and parameter values)

$$SD = SD_{rev} \cup SD_{fix}$$



# **Behavior Constituent Descriptions**

#### **Behavior constituent types:**

• Process descriptions / component behavior models

#### **Instantiation rules:**

(Structural) instantiation conditions: IC<sub>i</sub>

#### **Activity rules:**

(State dependent) activity conditions: AC<sub>i</sub>

#### **Behavior description:**

Constraints and influences

 $\begin{array}{l} \text{IC}_{i} \Rightarrow \\ \exists \text{Obj}_{i} \land \text{beh-const}_{i} \end{array}$ 

 $\begin{array}{l} \text{beh-const}_{i} \wedge \text{AC}_{i} \Rightarrow \\ \text{active}_{i} = \text{T} \end{array}$ 

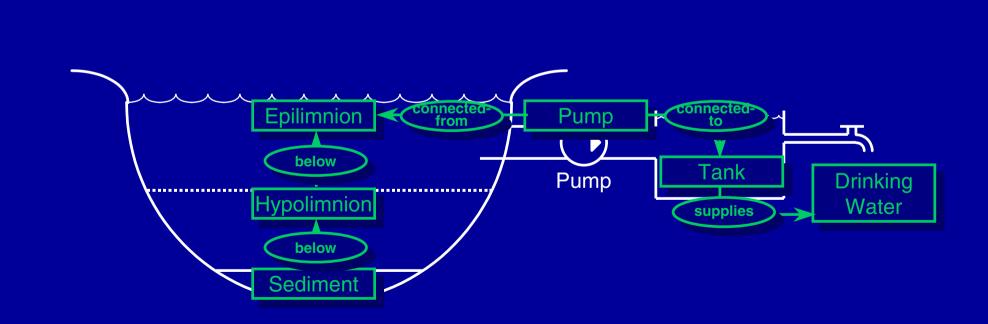
active<sub>i</sub>=T ⇒ beh-constraints<sub>i</sub> ∧ influences<sub>i</sub>



#### An Example from the Water Treatment Domain - Modelling

#### **Modeling the scenario**

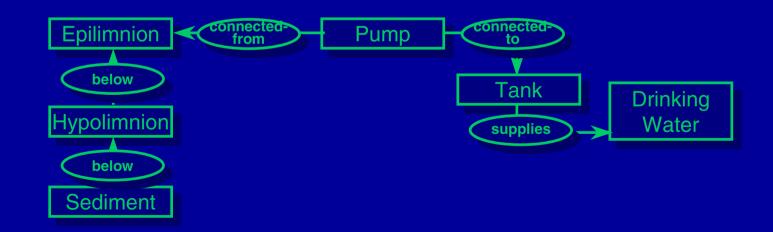
- Objects for spatial locators, components, substances, ...
- A set of relations complement the object structure





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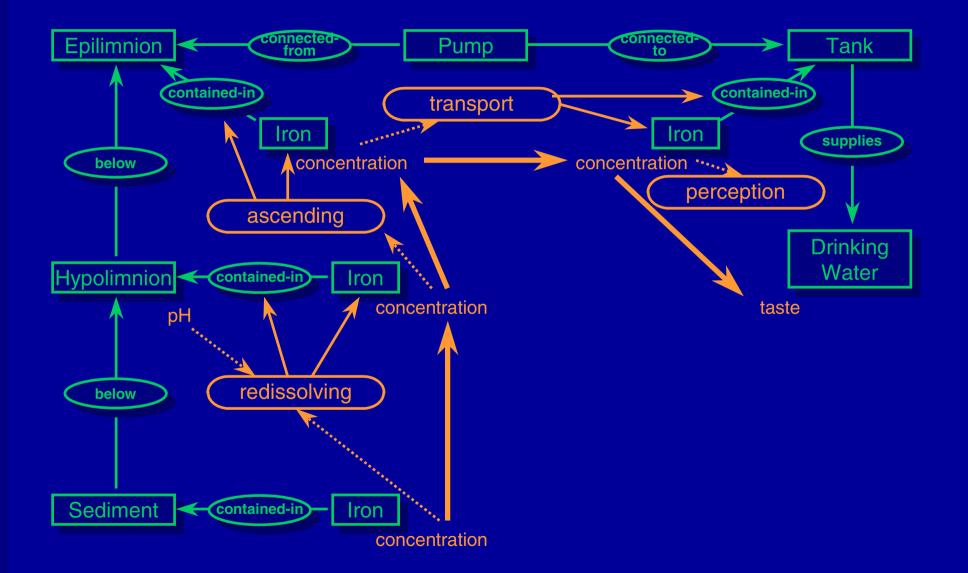
#### **An Example from the Water Treatment Domain - Modelling**





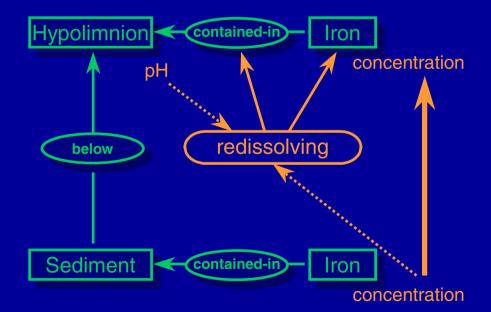
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#### **Example - Processes: Conditions and Effects**



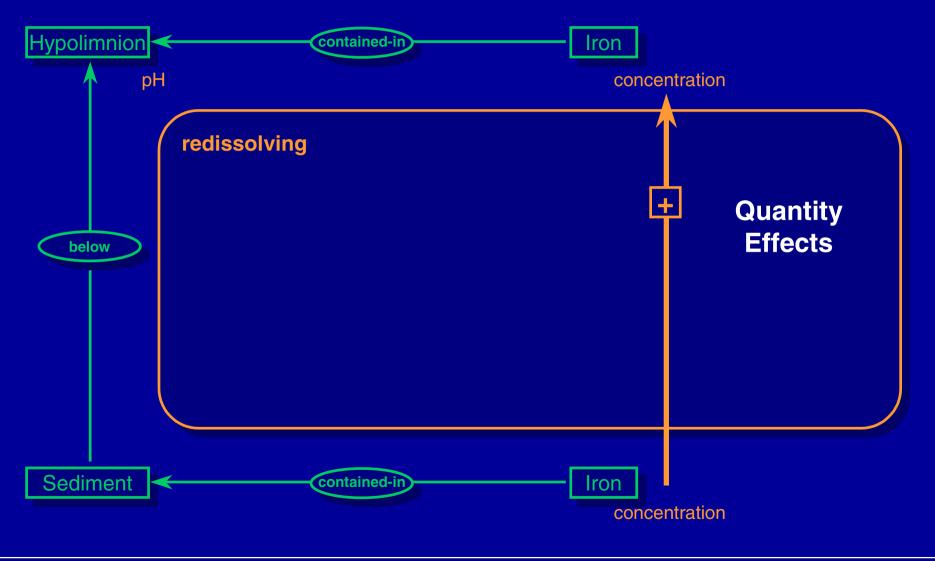


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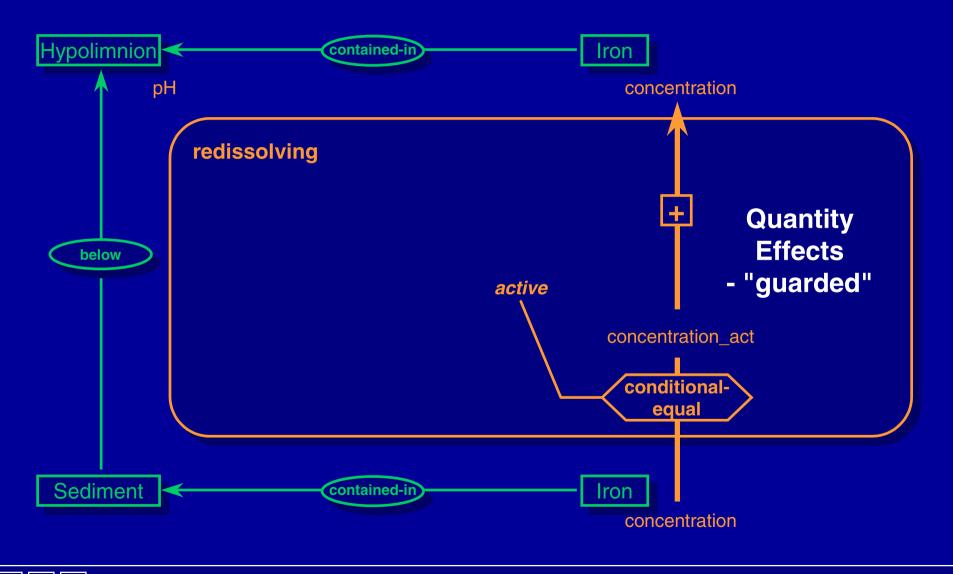


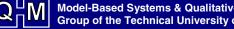
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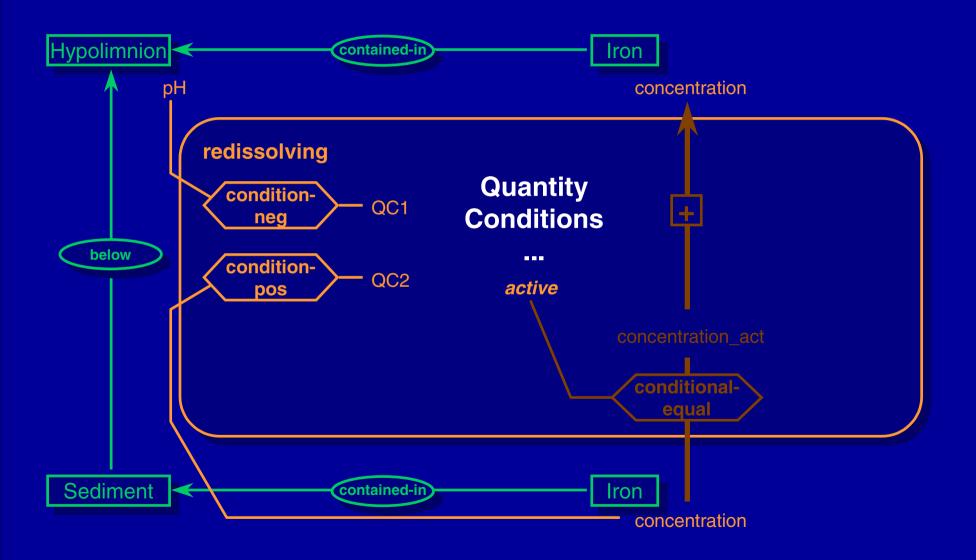


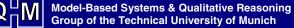
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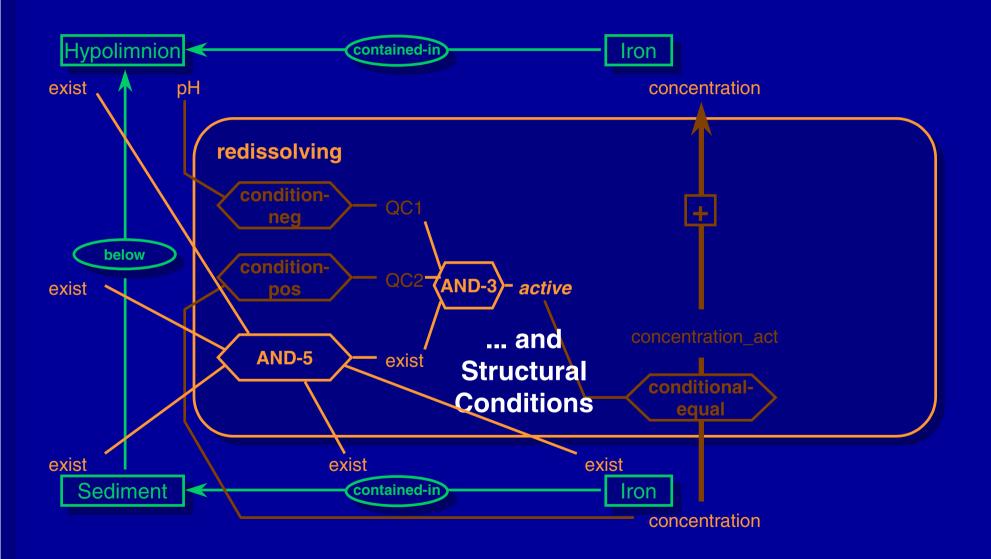




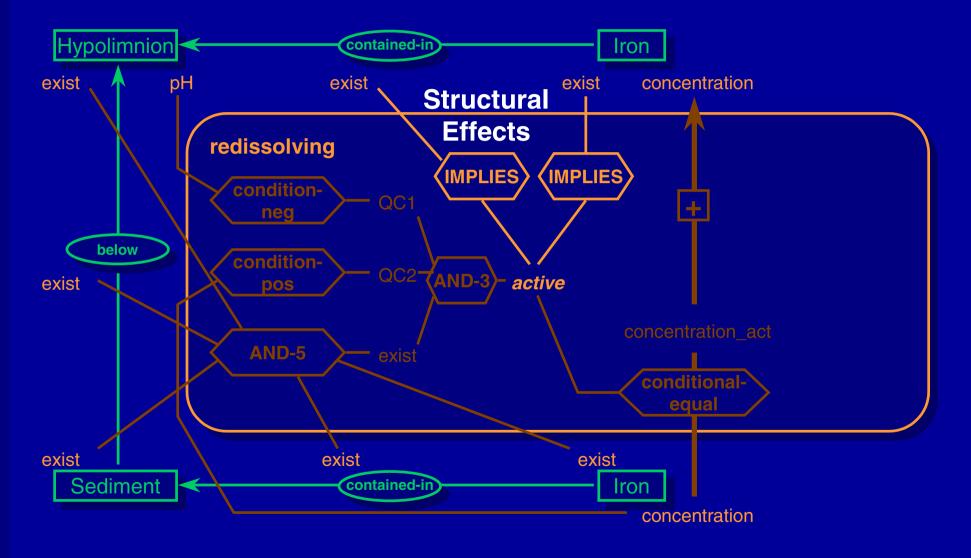
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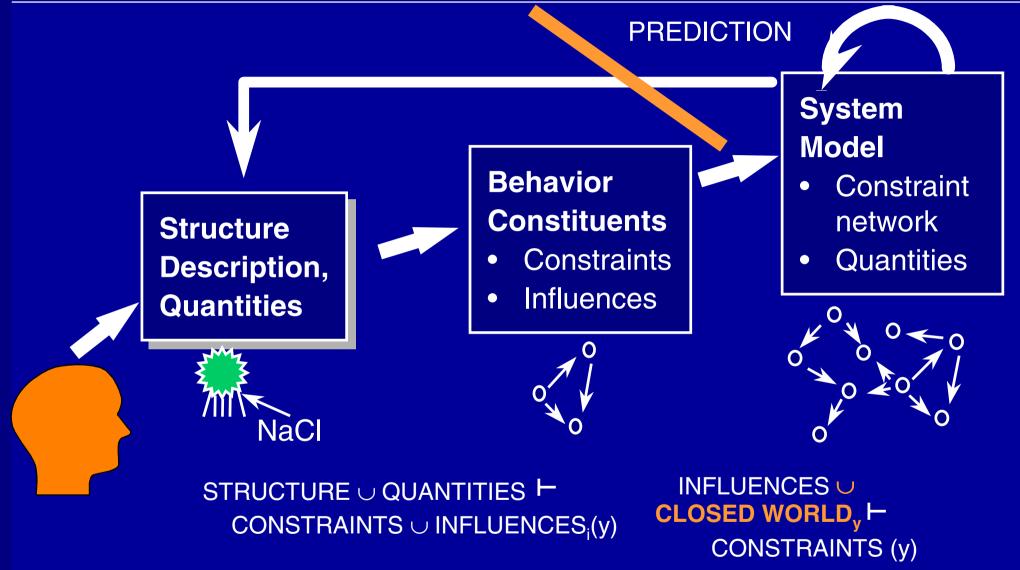
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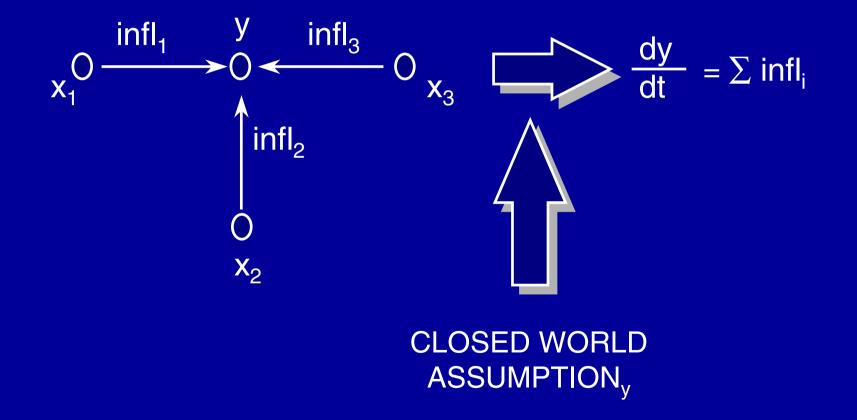


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#### **Model Generation**



#### **Resolving Influences**





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# **Tasks: Situation Assessment**

In area *x*, trees of specifier *y* shed their leaves at an unusual rate what's going on?

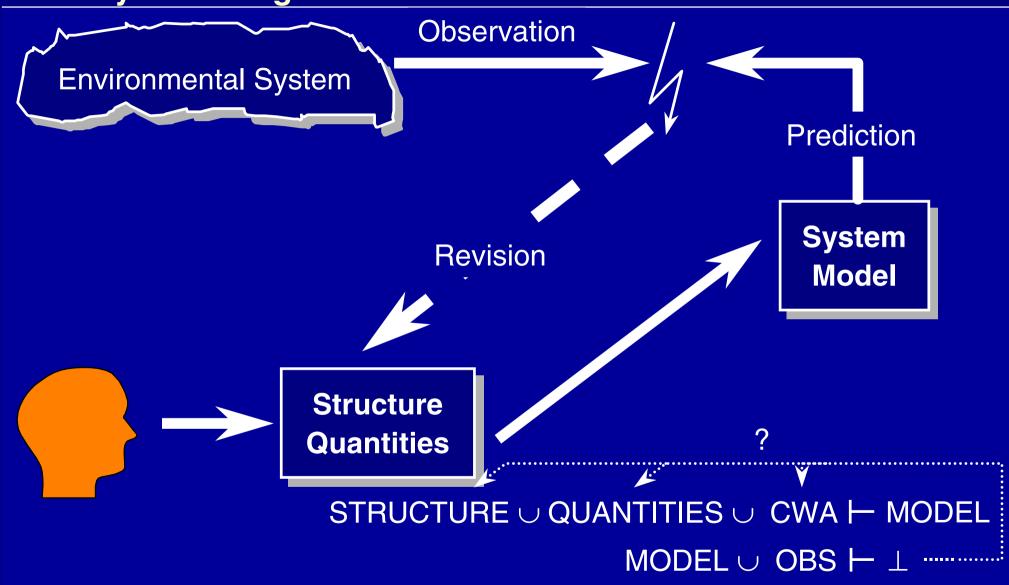
#### $\mathsf{OBS} \to \mathsf{SYSTEM} \text{ SITUATION}$

#### Determine

- relevant constituents and their relationships and parameters
- their current state: values of variables
- that collectively account for the observation

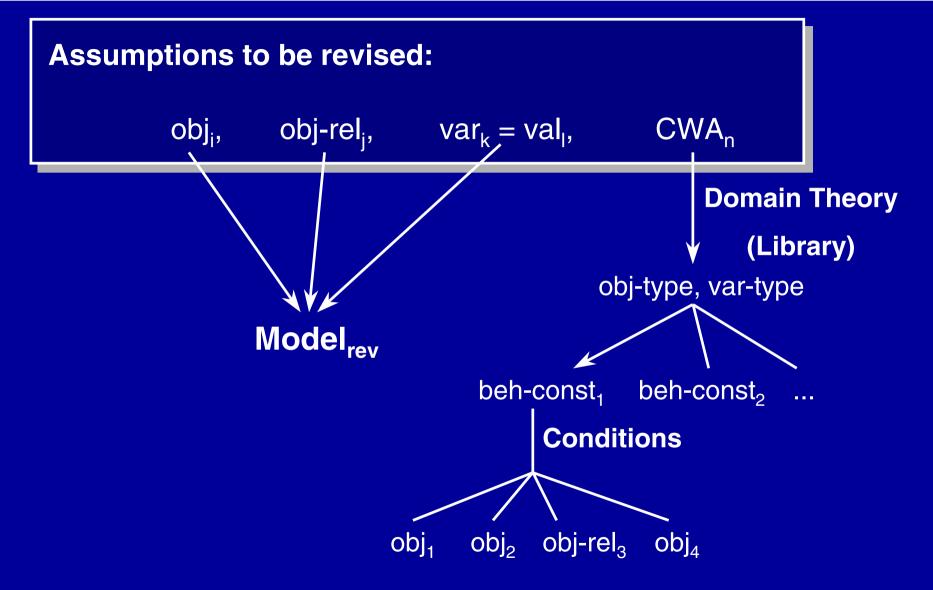


# We May Be Wrong - Model Revision



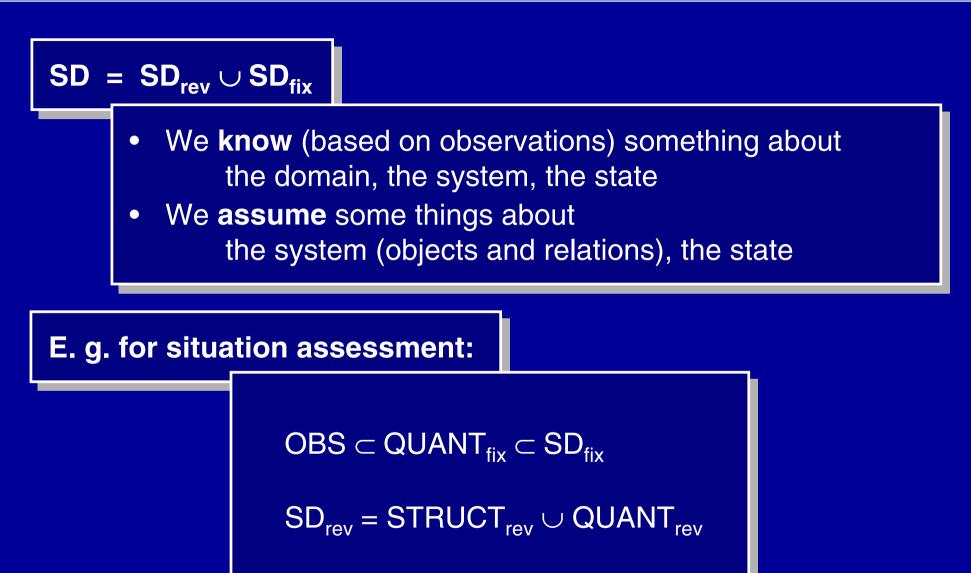


# **Searching for Revisions**





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# **Situation Assessment: Formalization**

What Does not Fit the Observations?

- $MODEL_0 \cup OBS \vdash \bot$
- $MODEL_1 \cup OBS \not\vdash \bot$ or  $\rightarrow$
- MODEL<sub>1</sub>⊢ OBS

#### **System Identification**

•  $MODEL_{rev} = STRUCTURE_{rev} \cup PAR-SPEC_{rev} \cup CWA$ 

# **State Identification**

MODEL<sub>rev</sub>= VAR-SPEC<sub>rev</sub>



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# **Diagnosis: Formalization**

What Causes Violation of Goals?

- $MODEL_1 \cup GOALS \vdash \bot$  $\rightarrow$
- $MODEL_2 \cup GOALS \not\vdash \bot$ or  $\rightarrow$
- $MODEL_2 \vdash GOALS$

Revisable: What Can Be Influenced?
MODEL<sub>rev</sub>= STRUCTURE<sub>rev</sub> ∪ VAR-SPEC<sub>rev</sub> ∪ CWA



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#### **Tasks: Therapy Generation**

Having identified possible causes of the mangrove degradation what can be done?

#### GOALS → REMEDIATE ACTIONS

#### Determine

- responsible factors that can be influenced
- actions that create appropriate influences



# **Therapy Generation: Formalization**

What Can Reach the Goals?

- $MODEL_1 \cup GOALS \vdash \bot$
- $MODEL_1 \cup ACTIONS \cup GOALS' \not\vdash \bot$ or  $\rightarrow$
- $MODEL_1 \cup ACTIONS \vdash GOALS'$

- Actions as unconditioned processes
- Intermediate goals may be different from ultimate ones
- Goals may be revised

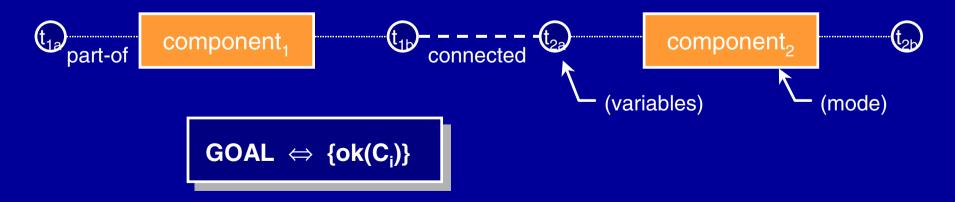


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# **Reconstructing the Standard (Component-based) Approach**

- Object types:
- Object relation types:
- Quantity associations:
- Behavior constituents:
- Structure:
- State:

Component types, terminal types connected (terminal, terminal) part-of (terminal, component) Variables for terminal types, modes for components ok and fault models (and terminal identification) (IC: component-type, AC: mode) connection and part-of structure (terminal) variable values





#### **Even More Ambitious: Model-guided Discovery**

 Revise the domain theory (model fragment library)

# $\begin{array}{c} \textbf{DOMAIN THEORY} \cup \textbf{STRUCTURE} \cup \textbf{QUANTITIES} \cup \textbf{CWA} \vdash \textbf{MODEL} \\ \textbf{MODEL} \cup \textbf{OBS} \vdash \bot \\ \vdots \end{array}$



