

Mathematical Aspects of Qualitative Modeling

Peter Struss
Technical University of Munich
and
OCC'M Software GmbH

Qualitative Modeling

The Goal:

- Models that make the **essential and possible** distinctions only

Yes!

**“Small” is
beautiful ...**

Reflects

- **Goals**
 - What has to be distinguished?
- **Input**
 - Observations, hypotheses
 - What can be distinguished?
 - Partially specified information
 - Noise
 - Limited knowledge

For Example

- Position of the accelerator pedal is above the idle threshold
- Increase in pressure increases negative acceleration of the wheel
- A leakage in the control pipe is not relevant to the turbo pressure

Reflects

- **Goals**
 - What has to be distinguished?
- **Input**
 - Observations, hypotheses
 - What can be distinguished?
 - Partially specified information
 - Noise
 - Limited knowledge

Everything is Real ...

- Position of the accelerator pedal is above the idle threshold
- Increase in pressure increases negative acceleration of the wheel
- A leakage in the control pipe is not relevant to the turbo pressure

One Possible View:

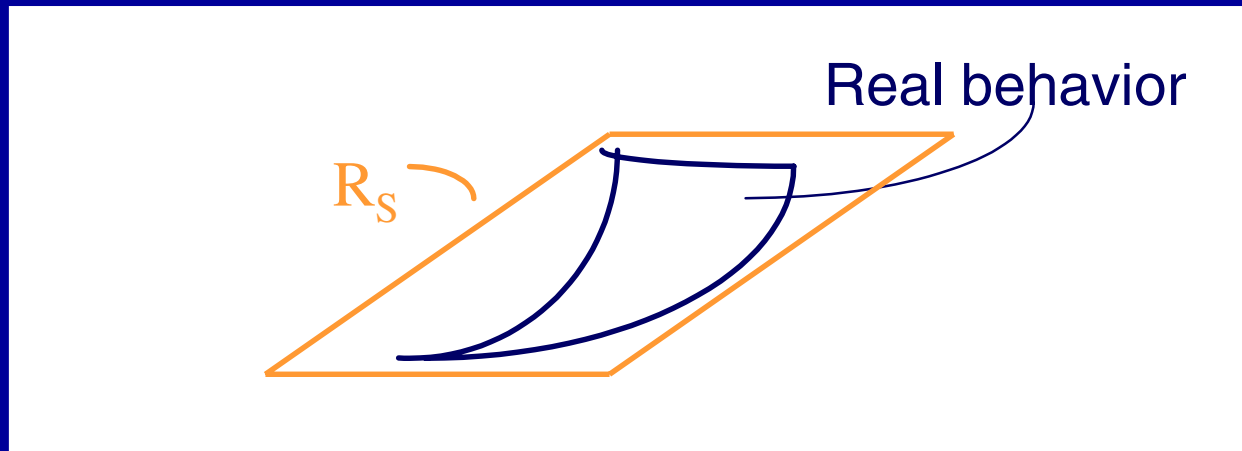
- There is a fine-grained (real-valued) model that describes the system accurately
- Base Representation:
 - $\text{DOM}_0(\underline{v}_S)$
 - $= \mathbb{IR}^n$
- Model abstraction:
 - $\text{Model}_0 \rightarrow \text{Model}_1$

Relational Models

- Independently of the syntactical form:
- What set of states is allowed by the model?
- $R_S \subset \text{DOM}(\underline{v}_S)$

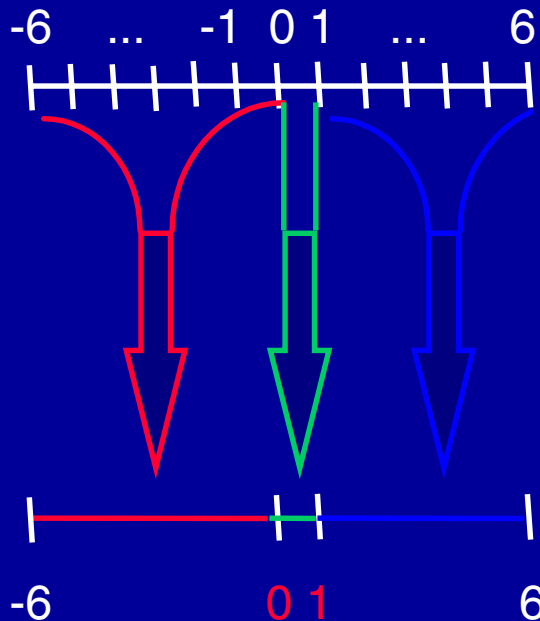
A valid model of a behavior:

- R_S covers all states of the behavior
- $\forall s \in \text{SIT} \text{ Val}(\underline{v}_S, \underline{v}_{S,0}, s) \Rightarrow \underline{v}_{S,0} \in R_S$



Domain Abstraction

- Position of the accelerator pedal is above the idle threshold
- Increase in pressure increases negative acceleration of the wheel
- A leakage in the control pipe is not relevant to the turbo pressure



- Aggregate values leading to the same class of behaviors
- e.g. between “landmarks”: intervals

Domain Abstraction - Formally

General:

- $\tau_i: \text{DOM}_0(v_i) \rightarrow \text{DOM}_1(v_i)$

Aggregation of values:

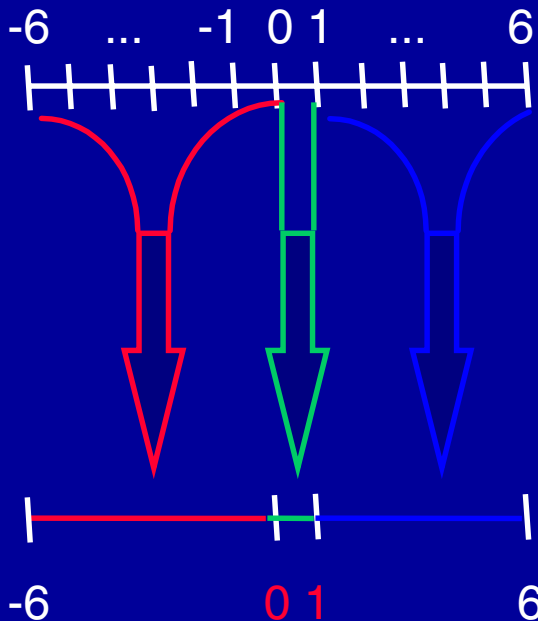
- $\tau_i: \text{DOM}_0(v_i) \rightarrow \text{DOM}_1(v_i) \subset \mathcal{P}(\text{DOM}_0(v_i))$

(Generalized) Intervals:

- $\tau_i: \mathbb{IR}_\infty \rightarrow \text{DOM}_1(v_i) \subset \mathcal{I}(\mathbb{IR}_\infty)$

Real landmarks and intervals between them:

- $L \subset \mathbb{IR}_\infty$
- $\tau_i: \mathbb{IR}_\infty \rightarrow \text{DOM}_1(v_i) \subset \mathcal{I}_L(\mathbb{IR}_\infty)$



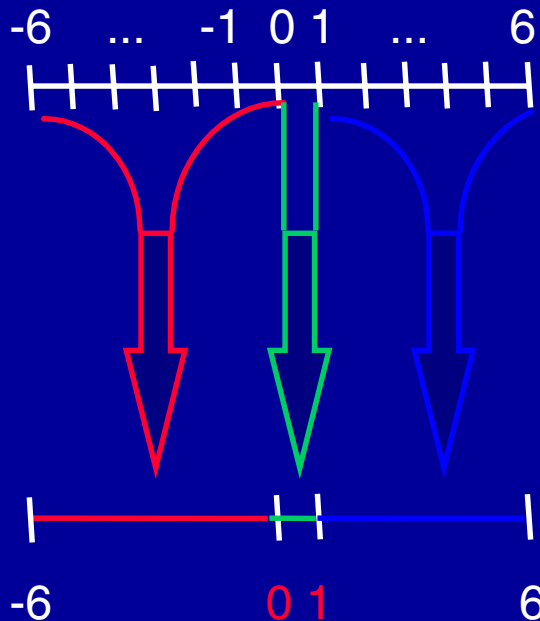
Symbolic Landmarks

Totally or partially ordered symbols:

- $(L, \leq_L) \subset \mathbb{IR}_\infty$
- $I_L: \{(l_i, l_j), (l_i, l_i) \mid l_i, l_j \in L\}$

Interpretation over \mathbb{IR}_∞ :

- $\iota: L \rightarrow \mathbb{IR}_\infty$
- $\iota: L^2 \rightarrow I(\mathbb{IR}_\infty)$
- $l_i \leq_L l_j \rightarrow \iota(l_i) \leq_{\mathbb{IR}} \iota(l_j)$

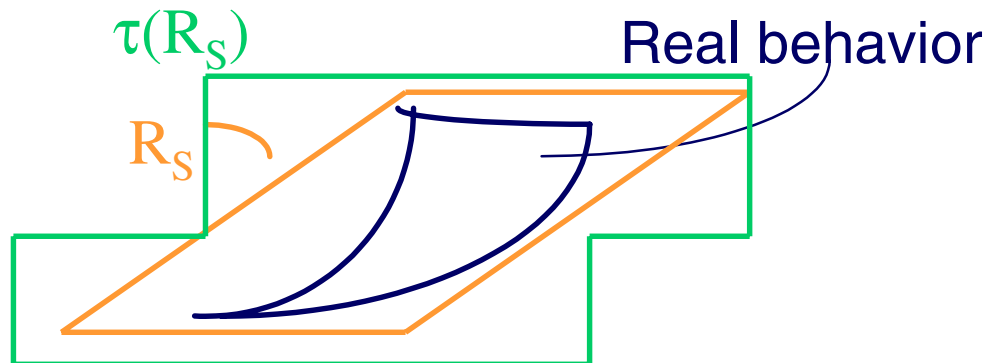


Model Abstraction

- Domain abstraction
- $\tau: \text{DOM}_0(v_S) \rightarrow \text{DOM}_1(v_S)$
- induces model abstraction
- $R_S \subset \text{DOM}(\underline{v}_S) \rightarrow \tau(R_S) \subset \text{DOM}_1(v_S)$

Theorem:

- If the base relation is a valid model of a behavior
- then so is its abstraction
- Important for consistency check



States and Behaviors

- R_S and $\tau(R_S)$ describe the set of **states**
- What about behaviors?
- = sequences of states

- Usually
- the constraints on state transitions are **general**
- i.e. apply to **all** models
- Reflecting continuity, integration, derivative relations

Theorem

- For two models $model_1$, $model_2$
- $STATES(model_1) = STATES(model_2)$
iff $BEHAVIORS(model_1) = BEHAVIORS(model_2)$

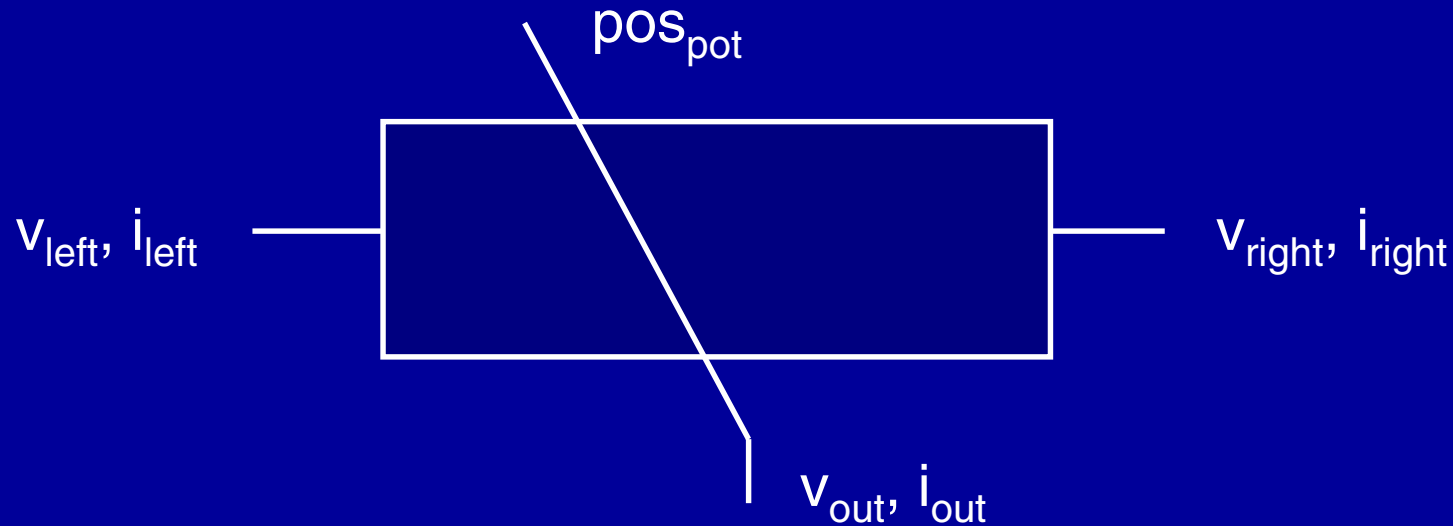
Transformation of Model Descriptions

- But:
- we do not want to compute R_S and $\tau(R_S)$

Instead

- Transform e.g.
- (Ordinary differential) equations into model descriptions over $\tau(\text{DOM}(\underline{v}_S))$ and solve them
- How are these solutions related to $\tau(R_S)$?
- Soundness and completeness?

A Simple Exercise: Qualitative Model of a Potentiometer

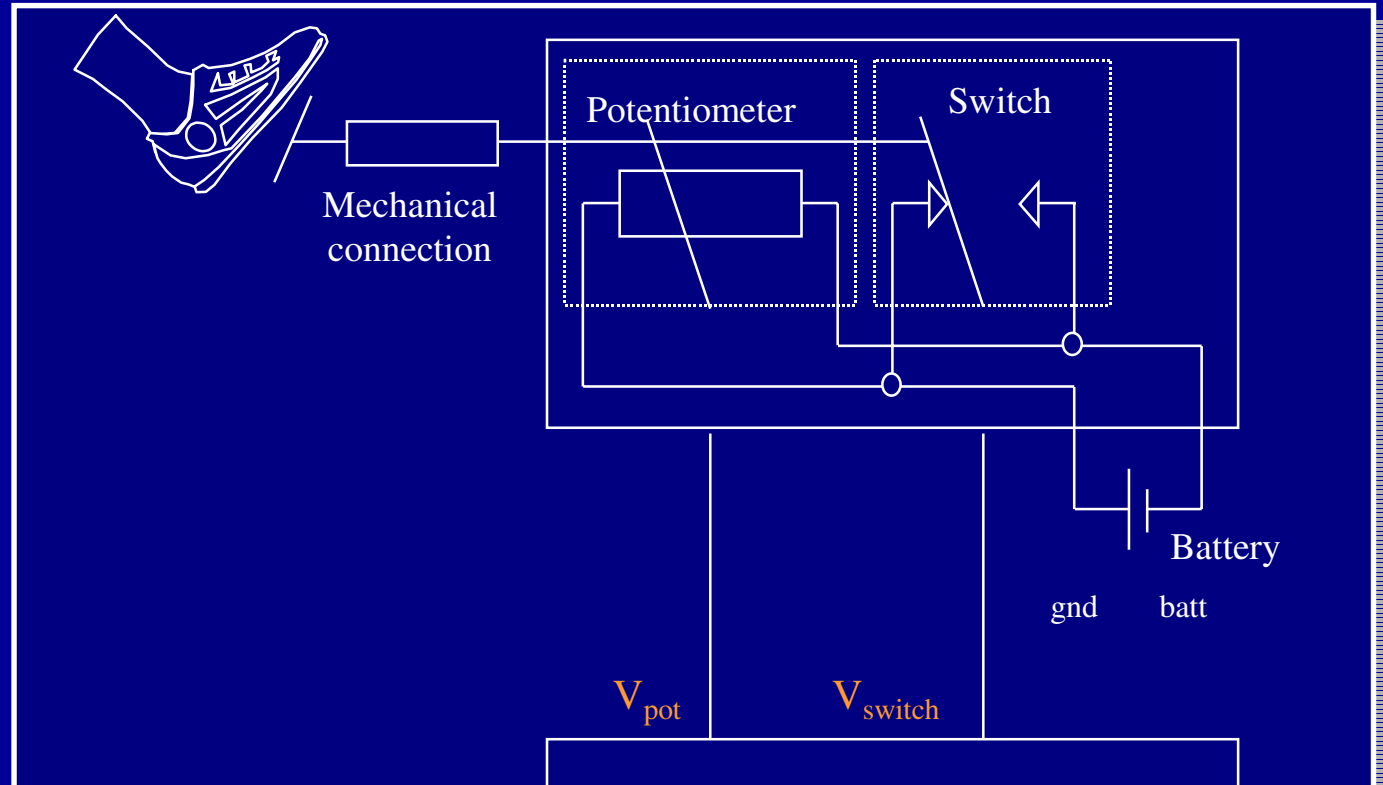


Library

- Potentiometer

pos_{pot}	i_{out}	V_{left}	V_{right}	V_{out}	...
0	0	{gnd, betw, batt}	{gnd, betw, batt}	= V_{left}	
$\text{pos}_{\text{p,max}}$	0	{gnd, betw, batt}	{gnd, betw, batt}	= V_{right}	
$(0, \text{pos}_{\text{p,max}})$	0	gnd	gnd	gnd	
$(0, \text{pos}_{\text{p,max}})$	0	batt	{betw, batt}	betw	
$(0, \text{pos}_{\text{p,max}})$	0	batt	batt	batt	
...					

The Pedal Position Sensor

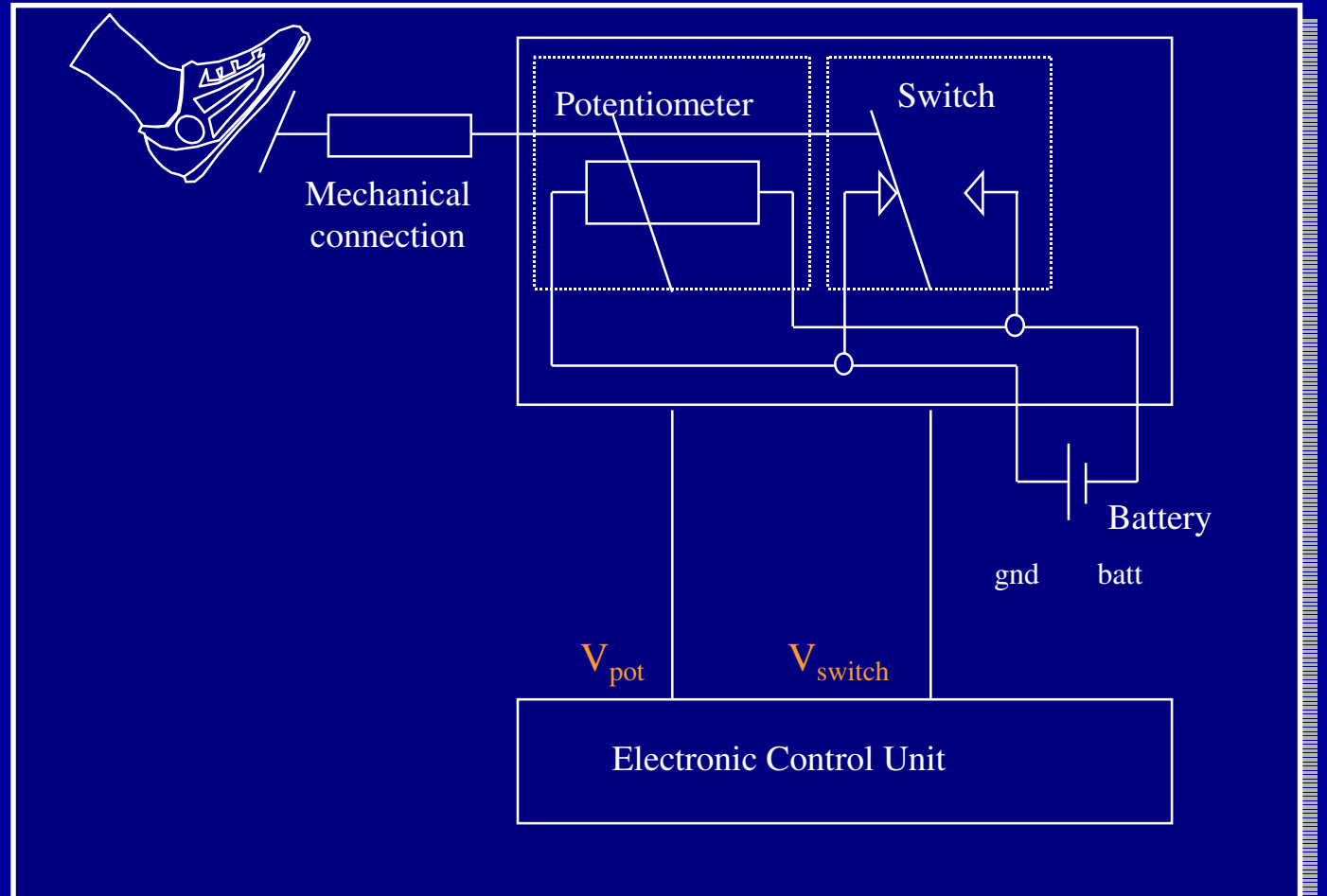


Library

- **Switch**

pos_{switch}	state	V_{left}	V_{right}	V_{switch}
$[0, pos_{s,med}]$	left	{gnd, betw, batt}	{gnd, betw, batt}	$= V_{left}$
$(pos_{s,med}, pos_{s,max}]$	right	{gnd, betw, batt}	{gnd, betw, batt}	$= V_{left}$

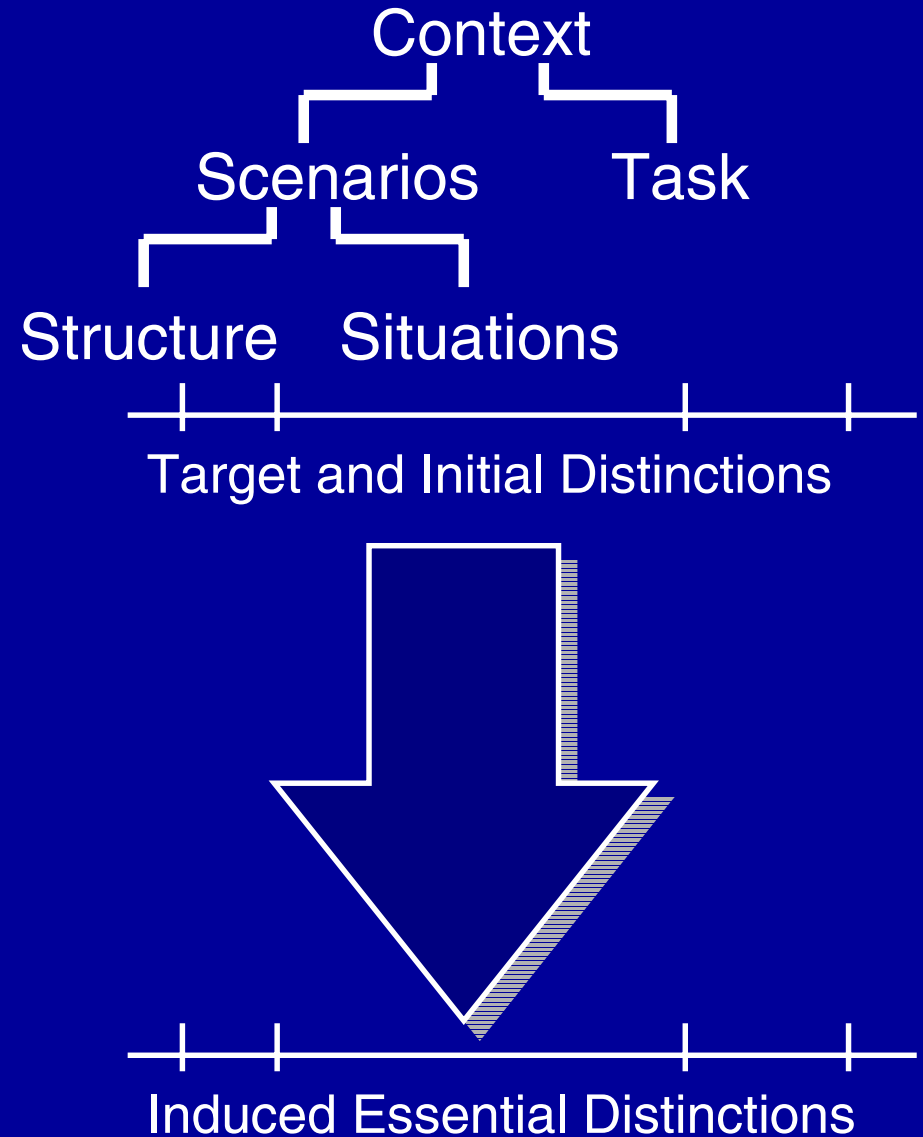
The Problem



- Generate a (qualitative) model that is appropriate for a particular device and task

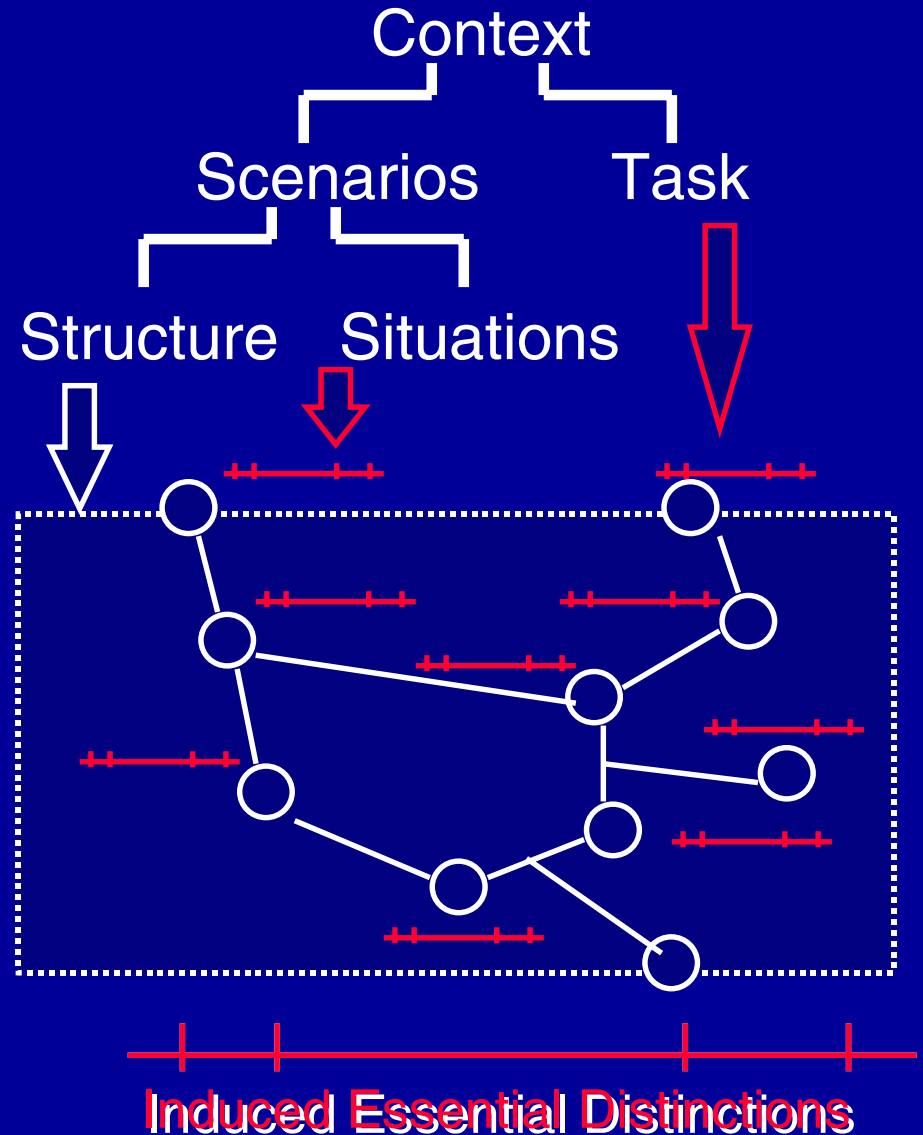
Elements of the Context

- **Task and situation:**
 - requirements for distinctions on certain variables
 - possible distinctions
- **Structure and behavior models:** induce distinctions on other variables
- Required: a “base model”

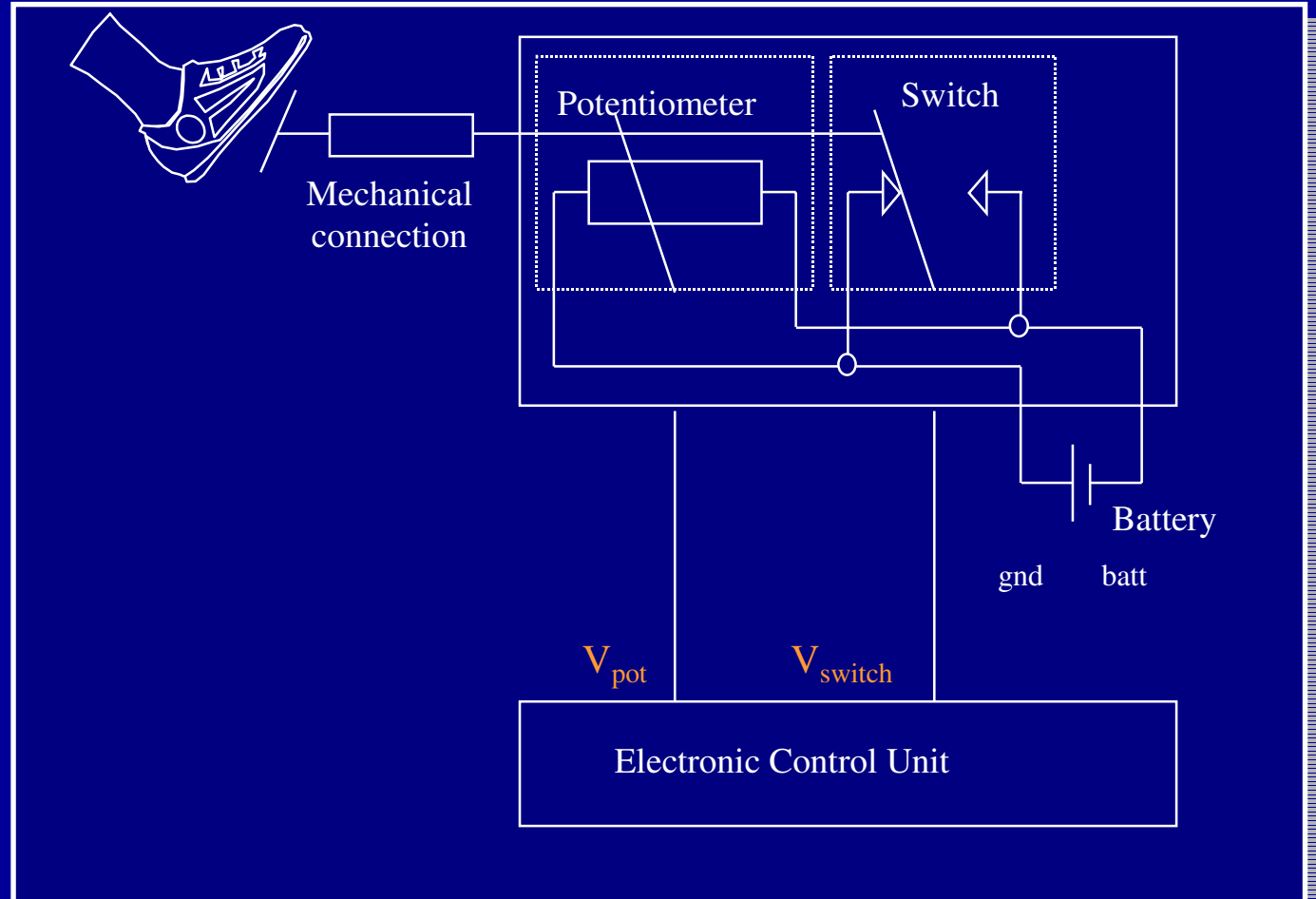


Model-based Qualitative Model Abstraction

- **Task and situation:**
 - requirements for distinctions on certain variables
 - possible distinctions
- **Structure and behavior models:** induce distinctions on other variables
- Required: a “base model”



“Small” is Beautiful



- But difficult!