CogSketch Tutorial

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Welcome





Sketching is a Form of Communication



Sketching is a Form of Communication



Sketching is an Aid to Thinking



Sketching is an Aid to Thinking



Understanding Sketches is a Deep Scientific Problem



Which crane is more stable?

Does this accurately depict the insides of the Earth?





CogSketch Goal 1: Cognitive Science Research Instrument

- Modeling human spatial reasoning and learning
 - Cognitive simulations provide new insights into human processing
 - Support Al research
- Gathering and analyzing data in laboratory and classroom studies
 - Digital ink provides time-stamped data
 - Human-like visual processing could support automated data analysis



Computer Tutors Need Spatial Capabilities

- Intelligent tutoring systems have provided valuable benefits for education (e.g. Cognitive Tutors)
 - Immediate feedback, potentially any time, anywhere
 - Potential for large-scale assessment
- But not in spatially rich STEM subjects
 - e.g., geoscience, engineering
- Sketch understanding software could change this



CogSketch Goal 2: Platform for Sketch-based Intelligent Educational Software

- Focus on helping students learn STEM concepts
- Explore two models of intelligent educational sketching software
 - Sketch Worksheets, Design Coach
- Vision: Sketch understanding software to help students learn could be widely available



Sketch Recognition Systems

- Goal: Provide natural, fluent interaction
- Assumes small set of visual symbols/shapes suffice to express everything



System	Problem
Newton's Pen	Draw free-body diagrams
Kirchoff's Pen	Draw resistor networks
OrganicPad, ChemPad	Draw 2D molecules, converts to 3D
Mechanix	Draw trusses, get feedback
PhysicsBook	Draw simple mechanics problems
LogiSketch	Draw logic circuits, do simulation
MathPad2	Draw equations, do animations
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Our approach: Open-domain sketch understanding

- Object recognition is not necessary
 - People talk when they sketch they label objects
 - CogSketch enables people to label as they draw, avoiding the recognition bottleneck
- CogSketch models aspects of human visual and spatial representations and reasoning
 - Derives rich relational representations
 - Same software operates across many domains







Sketching: A Long-Term Vision

- Software that understands sketches as people do
 - Fluent, natural interaction
 - Human-like visual and spatial reasoning
 - Conceptual reasoning about the sketch
 - Domain-general





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Ideas Underlying CogSketch

- Perceptual processing produces qualitative spatial representations
 - Forbus (1980); Huttenlocher, Hedges, & Duncan (1991)



CogSketch Uses Visual Reasoning









Ideas Underlying CogSketch

- Perceptual processing produces qualitative spatial representations
 - Forbus (1980); Huttenlocher, Hedges, & Duncan (1991)
- Structure-mapping processes are used in visual reasoning
 - Lovett, Gentner, Forbus, & Sagi, 2009; Markman & Gentner (1996)



Structure-Mapping Engine (SME)

(Falkenhainer, Forbus, & Gentner, 1986; Forbus, Ferguson, & Gentner, 1994)

- Model of analogical comparison
 - Based on Gentner's (1983) Structure-Mapping Theory
- Compares cases by aligning their common structure



CogSketch Visual Modeling







Predicts human reaction time differences in geometric analogies

Captures cross-cultural effects in visual oddity task



76th percentile, better than most adult Americans, at Raven's Progressive Matrices



Handles all 10 classes of paper-folding tasks



Suggests spatial abstraction strategies as explanation for variations in human performance



Andrew Lovett

Modeling STEM Reasoning & Learning





R

A lever has three basic parts. A fulcrum is a basic part of a lever. A force is a basic part of a lever. A weight is a basic

A force is a basic part of a lever. A weight is a basic part of a lever.

(sketchForDiscourse "kb-resource://Figure1-1.sk" (DrsCaseFn DRS-3446218074-8197))
F is the Fulcrum. E is the force. A2 is the distance between the weight and the fulcrum. A1 is the distance between the force and the fulcrum. A1 is an arm of the lever. A2 is an arm of the lever. Solving ranking problems from conceptual physics textbook

Learning models of force: Trajectory of models similar to human students



Scott Friedman's Ph.D.

Kate Lockwood's Ph.D.: After reading simplified NL version of chapter, correctly answered 12/15 homework questions





Overview

- Introduction to CogSketch
- CogSketch Basics
- Visual processing in CogSketch
- CogSketch in Education
- Advanced features
 - Extending the KB, exporting knowledge...
- Wrap-up



Your feedback will help us improve CogSketch



CogSketch Basics





This Section

- What's in a sketch?
- Starting a sketch
- Drawing glyphs
 - Inking
 - Conceptual labeling
- Layers
- Subsketches & the metalayer





Sketches are made of Glyphs

- A glyph has
 - Ink: Colored polylines
 - Content: A token representing what is depicted by the ink



Examples of Glyphs









Sketches have Structure

- People often draw several closely related sketches
 - Different perspectives on the same situation
 - A sequence of behaviors
 - Alternative solutions to be compared
- CogSketch captures this via *subsketches*
 - A sketch consists of one or more subsketches
 - A visual language is provided for relating them





CogSketch File Edit View FIRE Windows Help		Insert Tat	Die Picture S	areen Link	Attach File	
		Insert Tab	les Image	IS LINK	s Files	
For Students - Worksheets						
Open Worksheet Open a CogSketch Worksheet file.	Workshe	et Basic Tutorial				
For Students - Engineering I	Design					1
Open Design Sketch	New De	esign Sketch				
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Design Coach Basic Tutorial	Design Co	oach Advanced			nen vou	start
2	Learn to ex	plain rotation.			Coaskot	ch
For Instructors					COYSKEN	
Gradebook Makes it easy to organize and grade						
sketches submitted by students.						
For Experts						
Create New Worksheet	CogSketo	h Expert Tutorial				
classes.	picker, subs metalayer.	sketches, and the				CORD
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Creating a New Sketch

• There are four types of sketches



What You Should See





Drawing a Glyph

- Just start drawing
- When you're done, click the finish button
- Thumbnail pane shows how ink is decomposed into glyphs via false colors





Drawing a Glyph

- Just start drawing
- When you're done, click the finish button
- Thumbnail pane shows how ink is decomposed into glyphs via false colors





Splitting ink into multiple glyphs



Merging Ink into Glyphs







Merging Ink into Glyphs


Conceptual Labeling

- When people sketch, they talk
 - They say what objects are
 - They provide information that isn't easily sketched
- CogSketch provides interfaces for you to tell it what your glyphs mean
 - The most general interface is described here
 - Often simpler, customized versions are used
- The vocabulary is drawn from the OpenCyc KB contents, plus extensions
 - Concepts are defined as *collections*
 - Relationships are defined via *relations*





Types of Glyphs

- There are three types of glyphs that you can use in CogSketch
 - Entities: Represent objects in a sketch. They can be concrete or abstract
 - Relations: Represent binary relationships between other entities in the sketch
 - Annotations: Represents a property of another glyph that would be difficult to indicate in a purely visual manner







Choosing a Concept

Available Concepts:	1. Start typing to see candidates
Glacier Gladiator Gladiola Gladiolus GlagoliticLetter Glamour GlamRockBand GlamRockMusic GlamRockPerformer Gland Glanders-Infection	Available Concepts: GlassStemware Glass GlassBottle GlassBottle GlassBoxAllotment GlassBoxSoftwareSession-ActiveLogging
2. Comments help indicate which choice might be best	GlassContainer GlassJar GlassStemware GlassWall GlasswareForKitchen
	The collection of instances of Stemware made primarly of glass.

(185)



Relation Glyphs

- Indicate relationships between two things in the sketch
- Always drawn as arrows, as per concept maps







Labeling a Relation Glyph



Glyph Type: relation What is this? ✓ owns Start typing in the box above to search the available relations. A predicate that relates SocialBeings to things that they own. (owns AGENT OBJECT) means that AGENT has full ownership of OBJECT. Thus, AGENT enjoys FullUseRights (q.v.) over OBJECT. OBJECT might be a physical The second second second second second Name: owns Ink Properties full Second seco	*	> Properties
 What is this? ✓ owns Start typing in the box above to search the available relations. A predicate that relates SocialBeings to things that they own. (owns AGENT OBJECT) means that AGENT has full ownership of OBJECT. Thus, AGENT enjoys FullUseRights (q.v.) over OBJECT. OBJECT might be a physical ✓ Bender property glass. Name: owns Ink Properties ✓ style 3 px 		Glyph Type: relation 👻
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Ink Properties		owns
color style 3 px		Ink Properties
		color style 3 px
T	+	

Annotation Glyphs

- Represent information about a glyph that would be hard to express visually
- Annotation glyph provides
 - Visual indicator in the sketch
 - Non-visual information









Types of Annotations







Neatening your Sketch







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What CogSketch Does with This Information

- It enables CogSketch to reason about the objects you sketched
 - e.g. simple qualitative mechanics is built-in
 - Used in Design Coach, mentioned later
 - You can hook up your own reasoners to it
- It enables CogSketch to match sketches
 - e.g., sketch worksheets for education compare a student's sketch with a teacher's sketch
 - Understanding intended meaning of glyph via labeling is vital because students are often incorrect





Status Indicators





Waiting. Happens while you are drawing/moving something, postponing visual processing until you are finished, for responsiveness.





Crashed. (Very rare) Touch to restart



The Structure of Sketches



How Layers are Interpreted

- Every layer has a genre and pose
- Genre indicates the kind of sketch it is
- *Pose* concerns frame of reference, defining how visual properties map to spatial properties



Layer Name	Bender's Glass
Layer Type	: Normal Layer
enre	
Of the foll	owing, which best describes the new layer?
Of the foll	owing, which best describes the new layer?
Of the foll	owing, which best describes the new layer?
Of the foll	owing, which best describes the new layer? physical view How should this layer be viewed?

Genres

- *Abstract*: Visual relationships between glyphs provide no information about spatial relationships between them
- *Discrete graph*: Visual contact relationships important, but other visual properties (e.g. distances and locations) are not
 - Example: Concept maps
- Geospatial: Visual coordinates map onto geospatial coordinates, direction into N/S/E/W
- *Physical*: Visual coordinates map onto spatial coordinates, spatial relations are up/down/left/right





Pose

- Unspecified: Holds for abstract and discrete graph genres only.
- *Looking from bottom*: Up vertical = from user into the sketch.
- *Looking from top*: Up vertical = from the sketch to the user.
- *Looking from side*: Up vertical = up in glyph space









Adding a Bitmap Layer

- Useful for providing something to draw on top of
 - Annotating photographs or diagrams is a common task for sketch worksheets

ayer Name	Outline map	
10 100	-	
Layer Type	Normal Layer	
	Normal Layer	
Сору	Fixed Image	



Uses for Multiple Subsketches

- Describing a complex behavior
 - Each subsketch might represent a distinct qualitative state
 - Can create *comic graphs*, a generalization of comic strips, that allow branches and joins in addition to sequentiality
- Describing alternatives
- Describing something from multiple perspectives





Adding a Subsketch



The Metalayer

- Every subsketch is a glyph on the metalayer
- Subsketch glyphs can be connected via relation glyphs, and annotated







Conceptually Labeling a Subsketch

What does the subsketch rep	resent?		
StaticSituation	Event StaticSituation PartiallyTangible	Default = a static configuration	:
ubsketches are used to represen omething else – for example, a ubsketch can be used to represen n event or a physical object. Sele he things your subsketch represe	t It ct nts		
n the yellow box to the right, and he arrow button above to add the o the list of things represented by his subsketch (the white box abov	m 'e).		

Conceptually Labeling a Subsketch

PhysicalSituation PhysicalSchema PhysicalSeries PhysicalSeries PhysicalSituation PhysicalSkillTesting PhysicalStuffAndObjects-Topic
 PhysicalSchema PhysicalSeries PhysicalSituation PhysicalSkillTesting PhysicalStuffAndObjects-Topic
PhysicalSeries PhysicalSituation PhysicalSkillTesting PhysicalStuffAndObjects-Topic
PhysicalSituation PhysicalSkillTesting PhysicalStuffAndObjects-Topic
PhysicalSkillTesting PhysicalStuffAndObjects-Topic
PhysicalStuffAndObjects-Topic
3

You can indicate that the subsketch is an instance of something else via selecting a different concept



Cloning

- Easiest way to rapidly describe complex behaviors
 - Clone subsketch, then modify the clone appropriately
 - Add arrows to indicate how they are related



Linking the Behaviors



A Comic Graph



What You Have Seen

- Sketches are made of glyphs
 - How to draw glyphs
 - Types of glyphs: Entities, relations, annotations
- Structure of sketches
 - Layers, subsketches, and the metalayer





Visual Processing in CogSketch





Some Preliminaries

Visual versus Spatial relationships:

- Visual relationships: Computed over glyphs
- Spatial relationships: Hold between what is denoted by the glyphs
- Visual relationships + genre + pose → Spatial relationships

Our visual computations are inspired by psychological evidence when available

- Best guesses otherwise
- We expect it to continue to evolve





Glyphs

Glyphs have two parts: Ink and Content

- Content = the entity represented by the glyph
 - Instance of some collection in the KB
- Ink = visual representation of the content
 - Consists of all of the ink drawn between button presses
- Visual properties are computed on the ink
- Only coarse visual properties computed automatically
 - Bounding box
 - Closed contour (ink needn't be connected)
 - Major/minor axes
- Small set of visual relationships between glyphs
- Decompositions, other visual relationships computed on demand
 - See CogSketch_Spatial_Reasoning.pdf for API





Qualitative Spatial Reasoning

<u>Claim</u>: Symbolic vocabularies of shape and space are central to human visual thinking (cf. Forbus 1980; Forbus, Ferguson & Usher 2001; Kosslyn et al., 1989)

- They are computed by our visual system
- Their organization reflects task-specific conceptual distinctions and conventional symbol systems as well as visual distinctions
- They provide the bridge between conceptual and visual representations





Metric Diagram/Place Vocabulary model

Metric Diagram: Quantitative, visual representations and processing

Place Vocabulary: Task-specific qualitative representations of shape and space, grounded in the metric diagram



Qualitative/Quantitative Representations in Psychology

Qualitative vs. Quantitative	(
Remembering locations	
(Huttenlocher, Hedges, & Duncan, 1991;	٨
Holden et al. 2010)	\square
Categorical perception of angle	ப

(Rosielle & Cooper, 2001)



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Qualitative advantages for complex reasoning

Smaller memory footprint

More robust across transformations





Qualitative Spatial Relations

Topological

- Describes intersections and containment
- Computed automatically

Positional

- Describes relative position
- Computed on demand

Decompositional

- Describes cycles and edges within each glyph
- Computed on demand




Topological Relations



Provides natural vocabulary for some visual concepts

- Containment: NTPP, TPP
- Touching: PO, EC





Using RCC8

Compute relationships directly from ink

Transitivity algebra unnecessary.

Need to be clever about noise.

Computed between every pair of glyphs on a layer

Incrementally updated when a glyph is moved or resized.

Only computed across layers on demand.

Internal uses

Controlling computation of other relations.

Positional relations aren't computed when there's containment.

Direct inference of other topological relations.

Convex hull topologicals can be queried for (hasRCC8Relation (ConvexHullFn Object-1)

(ConvexHullFn Object-2)

?rel)





Higher-Level Topological Relations

objectsIntersect

The ink of the two glyphs intersects

objectsOverlap

The interiors of the two glyphs overlap

objectContains

One glyph lies within another glyph's area

- Not mutually exclusive
- Used in comparison











RCC8 Conceptual Neighborhood





Contained Glyph Groups

- When more than one glyph is NTTPi, TPPi of some other glyph
 - (ContainedGlyphGroupFn
 - (GlyphFn Object-9 User-Drawn-Sketch-Layer-1)
 - (TheList (GlyphFn Object-15 User-Drawn-Sketch-Layer-1)
 - (GlyphFn Object-16 User-Drawn-Sketch-Layer-1)
 - (GlyphFn Object-19 User-Drawn-Sketch-Layer-1)
 - (GlyphFn Object-20 User-Drawn-Sketch-Layer-1)))







Connected Glyph Groups

• Set of glyphs connected via EC or PO

(ConnectedGlyphGroupFn

(TheList (GlyphFn Object-10 User-Drawn-Sketch-Layer-1)

(GlyphFn Object-11 User-Drawn-Sketch-Layer-1)

(GlyphFn Object-12 User-Drawn-Sketch-Layer-1)

(GlyphFn Object-21 User-Drawn-Sketch-Layer-1)

(GlyphFn Object-22 User-Drawn-Sketch-Layer-1)

(GlyphFn Object-9 User-Drawn-Sketch-Layer-1)))







Positional Relations

Provide qualitative position, orientation information with respect to global frame of reference

For glyphs, rightOf, above, leftOf, below

For contents, depends on genre and viewpoint

Physical/side: Same as glyphs

Geospatial/TopDown: northOf, southOf, eastOf, westOf

Abstract or Discrete: No implications for contents





Local Relational Neighborhood Hypothesis

When to compute positional relations? Between every pair of glyphs on a layer, like RCC8?

– Bad idea! Loses locality

Idea: Network of positional relations should provide "framing effect" in visual structure.

Necessary condition: Glyphs must be *adjacent* in the sketch.

Hypothesis: This local neighborhood structure corresponds to default encoding method in human sketch perception.





Voronoi adjacency guides positional relation finding



Frame of Reference (FoR) Relations

Glyphs create a *frame of reference* by which other glyphs' positions can be judged.

centeredOn, onRightHalfOf, onBottomHalfOf, etc.







Decompositions

Hypothesis: *Shape* can be described in the same way as *space*.

Space: Qualitative spatial relations between glyphs Shape: Qualitative spatial relations between parts of a glyph

Two levels of decomposition:

Edges

Ink segmented based on sharp changes in \angle curvature, junctions where multiple edges meet

Edge Cycles

Adjacent edges grouped to form cycles

Examples from TU Berlin corpus (Eitz et al. 2012; 20,000 sketches spanning 250 concepts)

8





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Querying for Representations

...via Query Window



...via KQML interface

- (query :sketch-id <sketch-id>
 - :query <query>
 - :num-responses :all)





house Case-3662670010	Query / WM Fact Edit	nuSketch Reasoner #26 opencyc4 KB (HORCRUXWHOA)				
Subsketch Subsketch 1 BCase-3662670010 Layer Positional ObjectL-9501 Layer Voronoi ObjectL-9500 Layer Layer 1 ObjectL 8208	Enter a fact or query here:	edge-cycle-microtheory ?edge-cycles ?n-facts)				
House Object-7	Context: BCase-3662670010					
Clarify Glyph Relationships	Facts: all					
Query / WM Fact Edit	Allow microtheory inheritance? (env)					
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Analogy	 Allow genls inferencing? (transitive) Allow other kinds of inference? (infer) 					
Refresh Object List						
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Browse KB	Ouery using fire:ask Ouery using fire:au	erv Tell Untell				





























house Case-3662670010	Query / WM Fact Edit nuSketch Reasoner #26 opencyc4 KB (HORCRUXWHOA)					
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house Case-3662670010	Query / WM Fact Edit			nuSketch Reasoner #26 opencyc4 KB (HORCRUXWHOA)			
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objecte 5500			•==•				
laver laver 1							
Object -8298							
House							
Object-7	Context: BCase-3662670010						
1	Facts: all						
Clarify Glyph Relationships							
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Analogy	 Allow genls inferencing? (transitive) Allow other kinds of inference? (infer) 						
Refresh Object List							
Browse all WM							
Browse KB	Query using fire ask Query	using fire guery	Tell	Lintell			
	Query using me.usic Query	using merquery	Ten	UTION .			

























Edge Attributes

Straight, Curved, Ellipse Curve details: Concave/Convex, Major/Minor/Semicircle arcs Orientation Relative length

(isa Edge-104451 StraightEdge)

(isa Edge-104451 VerticalEdge)
(lengthMedium Edge-104451)





8

Edge Attributes

Straight, Curved, Ellipse Curve details: Concave/Convex, Major/Minor/Semicircle arcs Orientation

Relative length

Relative Orientation/Position

Parallel, Perpendicular, Collinear







Edge Attributes Straight, Curved, Ellipse Curve details: Concave (acuteCorner (convexAngleBetweenEdges Edge-104457 Super-Edge-104468)) Major/Minor/Sem Orientation Relative length **Relative Orientation/Position** Parallel, Perpendicular, Collinear **Corner** Attributes 8 Convex, Concave Right, Acute, Obtuse







Shape Attributes







Shape Attributes







Shape Attributes







(objectContains EdgeCycle-61107 ECO-2851959)

Shape Attributes

Edge-aggregated: Straight, Curved, Axis-aligned,

Corner-aggregated: Convex, Perpendicular

Closed, Partially-Closed, Open

Major axis

Axis of symmetry

Relative area, edge-complexity

Connection Relations

Shared edge/junction

Adjacent corner shape (T, Y, Λ, L)

Positional Relations

Containment





Surface Contact Detection

Edges in decompositions are used to compute a more stable contact edge or point between two glyphs



Surface Contact Detection

Edges in decompositions are used to compute a more stable contact edge or point between two glyphs





glyphFromGlyphDifference

glyphFromGlyphUnion

glyphFromGlyphIntersection



Generating New Glyphs from Visual


















Medial Axis Transform (MAT)

- 1. The points on the interior of a closed shape that have more than one closest point on the exterior
- 2. The radius function *R*: For every point, the distance from the exterior







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- Sketched ink produces "hairy" MATs. Filter using exterior segmentation (Bai et al., 2007)







Medial Axis Transform (MAT)

- The points on the interior of a closed shape that have more than one closest point on the exterior
- 2. The radius function *R*: For every point, the distance from the exterior
- Sketched ink produces "hairy" MATs. Filter using exterior segmentation (Bai et al., 2007)
- *Shock graphs* (Siddiqi et al. 1999) carve the MAT at qualitative changes in *R*







Querying for MAT Representations







Querying for MAT Representations







Querying for MAT Representations

(ist-Information (EdgeCycleFactsMtFn Rabbit) (medialAxisRepresentationsForEdgeCycle (PerimeterEdgeCycleFn ECO-3735956) ?angle-mod ?size-mod ?mat-mt ?edges ?n-facts)

$({\tt medialAxisRepresentationsForEdgeCycle}$

(PerimeterEdgeCycleFn ECO-3735956) 0 0 (DirectedEdgeFactsMtFn (MedialAxisFn (PerimeterEdgeCycleFn ECO-3735956))) (TheSet MedialAxisEdge-106721 MedialAxisEdge-106719 MedialAxisEdge-106717 MedialAxisEdge-106715 MedialAxisEdge-106713 MedialAxisEdge-106711 MedialAxisEdge-106709 MedialAxisEdge-106707 MedialAxisEdge-106705 MedialAxisEdge-106703 MedialAxisEdge-106701 MedialAxisEdge-106699 MedialAxisEdge-106697 MedialAxisEdge-106695 MedialAxisEdge-106693 MedialAxisEdge-106691 MedialAxisEdge-106689 MedialAxisEdge-106687) 267)







MAT Representations

Standard Edge Attributes Edge Radius Attributes

Directed/Undirected $(R' < \approx 0)$ Concave/Linear/Convex $(R'' > \approx < 0)$ Obtuse/Right/Acute $(R' > \approx < -1)$ Source/Sink edge Relative thickness



(isa MedialAxisEdge-106689 DirectedEdge)

(isa MedialAxisEdge-106689 MedialAxisEdge-Convex)

(isa MedialAxisEdge-106689 MedialAxisEdge-Acute)

(isa MedialAxisEdge-106687 UndirectedEdge)

(isa MedialAxisEdge-106687 SourceEdge)





MAT Representations

Standard Edge Attributes







MAT Representations

Standard Edge Attributes



Connection Shape Relations

Obtuse/Right/Acute/Straight corner Clockwise edge ordering





Texture Detection

Ising Model: Given local grouping preferences (disagreement costs), finds globally optimal graph cut

Built on edge-cycle adjacency graph

Disagreement costs

Real-valued (affinity or anti-affinity)

Computed from normalized perceptual similarities between edge-cycles along multiple dimensions

E.g. orientation, area, curvature

Details in (McLure et al. 2015)











Texture Representations

Textures are regions, which have perimeters and possibly holes

Perimeter and holes are edge-cycles

Perimeter and holes replace the grouped edge-cycles at the edge-cycle level of representation

Query predicate: edgeCycleRepresentationsFor-Textured



 ${\sim}2500~\text{facts} \rightarrow {\sim}250~\text{facts}$



 $\sim 1000 \text{ facts} \rightarrow \sim 40 \text{ facts}$





Texture Representations

Texture region is reified

Tied to perimeter and holes with relations.

Attributes are assigned based on which dimensions of perceptual similarity correlate with the grouping



 $\sim 2500 \text{ facts} \rightarrow \sim 250 \text{ facts}$

(hasHole EdgeCycle-Texture-3848276
 (TextureHoleFn EdgeCycle-Texture-3848276 0))

(hasPerimeterEdgeCycle EdgeCycle-Texture-3848276 (PerimeterEdgeCycleFn ECO-3847663))





 $\sim 1000 \text{ facts} \rightarrow \sim 40 \text{ facts}$





Querying for an analogy







The Analogy Browser







The Analogy Browser







The Analogy Display







Questions?





Perceptual Sketchpad



Perceptual Sketchpad Motivation

- Facility for experimenting with expressive representation of shapes
 - Decomposing glyphs
 - Modeling human shape comparisons
- Still experimental, hence separate subsystem
 - Not all CogSketch users need it
 - Much has now been integrated into educational worksheets





- CogSketch comes with a Perceptual Sketchpad demo
 - Choose "New Perceptual Sketchpad" from the File Menu

OR

- Open one of the examples from the sketches directory
 - PSketchpad_Example1
 - PSketchpad_Example2



















22	CogSketch		- • ×
File Edit View Glyphs Spatial Analogy FIRE Windows Help			
2	PSketchpad_Example1 / Sketch	pad	23 4 0
⊕ ⊖ ✓ glyphs ink ✓ glyph	CM X Color style Hpx		° 🖵 ° 24
new new new Routine Inspector Image: Compare Shapes Pad Image: Compare Shapes metalayer			~ <
Current Subsketch: Rotated 90 Degrees Sketchpad Browse Facts Animate 5.4, -0.1 in zoom = 66% Browse Comparison: (GlyphFn Object-33 User-D v)		draw	¥
			STERN





- If there is one glyph in each entry
 - Edge-level representations will be used
- If there are multiple glyphs
 - Glyph-level representations will be used
- Elements will be color-coded to indicate correspondences
 - Right-click and choose "Reset Spatial Routine" to remove colors







Hierarchical Representations in Psychology

Images can be represented at different levels in a spatial hierarchy

Spatial reasoning requires identifying the appropriate level



Hierarchical Representations in Psychology

Images can be represented at different levels in a spatial hierarchy

Spatial reasoning requires identifying the appropriate level



CogSketch and Education

Tutorial AAAI 2016

Sketching for Learning in Science



Sketching for Learning in Science



Sketching for Learning in Science



Benefits of Intelligent Tutoring Systems

Each challenge can be at least partially addressed by a sketch-based intelligent tutoring system (SBITS)

Practical Challenges of Sketching

- Student resistance to sketching
- Delayed feedback (if any!) on sketches
- Too time-consuming to grade
- Safe environment for students to practice, make mistakes, learn
- Timely, on-the-spot feedback
- Automated assessment

CogSketch as a Platform for sketch-based educational software

Eventually, like a calculator, but with automated feedback and assessment



Our vision: sketch understanding software for helping students learn could be widely available within 3-5 years.
Sketch-based Intelligent Tutoring: Technical Challenges

- Sketch Understanding
 - Visual Processing
 - Qualitative Spatial Reasoning
 - Visual-conceptual reasoning
 - Domain knowledge
- Intelligent tutoring
 - Natural interaction
 - Teaching knowledge
 - Student modeling
 - Domain knowledge

via CogSketch

Two approaches: Domain-specific Domain-general

Current CogSketch Education Projects





	Sketch Worksheets	Design Coach
Problem	Many STEM fields require learning spatial layouts and terminology , but students do not get timely feedback on sketching exercises.	Students have trouble using sketches to communicate their ideas .
Idea	Develop software to coach students on sketching exercises	Develop software to coach students on their design sketches and explanations
Domain	Potentially any	Engineering Design
People	Maria Chang, Jeff Usher	Jon Wetzel

Sketch Worksheets: domain-general, model-based tutoring (Yin et al. 2010)

Teacher's Solution

Student's Solution



- Mimic traditional paper and pencil worksheets
- Provides on-demand feedback to students
- Platform for instructors to create *their own* worksheets

Worksheet Example – Instructions



Worksheet Example – Draw, Finish Glyph



Worksheet Example – Label Glyph



Worksheet Example – Request Feedback



Worksheet Example – Drill down



Worksheet Example – Revision



Worksheet Example – Drill Down



Worksheet Example – Blood flow arrows



Worksheet Example – Blood flow arrows



Worksheet Example – Completed



How to Create a Worksheet from Scratch

- Authoring environment for setting up worksheet properties
 - Problem statement, relevant concepts, skin
 - Solution Sketch
 - Correctness Criteria & Feedback
 - Quantitative ink constraints
 - Important qualitative spatial and conceptual facts
 - Grading
 - Password protection



Quantitative Ink Differences Rough overlap between student glyph(s) and teacher glyph(s), for when absolute location matters



Qualitative Spatial and Conceptual Differences

Sketch facts automatically generated by CogSketch, browsed by worksheet author



The right atrium pumps blood out through a valve. Where does that blood go?

Important facts that are missing or different in student sketch trigger feedback

Gradebook

• Tool for organizing and grading sketches submitted by students.



Gradebook: grade reports

Manage	all classes / Earth 100 / Earh Orbit /			
Class Sketches	Title	Student(s)	Date Received	Score
S B	🖏 earth orbit example	<solution sketch=""></solution>	8/21/2014	
Tools	🙆 💓 earth orbit example gw	George Washington	8/21/2014	44.4 / 100
iotal Score		la	8/22/2014	100.0 / 100
		th	8/22/2014	100.0 / 100
normalized: 44.4 / 100 points		an	8/22/2014	16.7 / 100

Scoring Details

Missing Glyphs

For each of the glyphs listed below, points are awarded if the student has included the glyph in their sketch.

Student Score: 10 / 10 points

- [5 points] Orbit
- [5 points] Sun

Non-Quantitative Facts Important for Tutoring

The following are the facts marked as important for tutoring that don't mention quantitative values. Points are awarded if the tutor doesn't find anything wrong with the corresponding facts in the student's sketch.

Student Score: 0 / 20 points

[0 points]

Correct Answer would be: (objectContains "Orbit" "Sun")

Student had the following similar facts: (objectContains "orbit" "my home")

Tutor Says: Shouldn't the Earth orbit around the Sun?

Scoring details, including what advice would be given to the student's final sketch

Sending Sketches to the CogSketch Team

- Sketches anonymized on-site to protect privacy
- Anonymized sketches can be used for
 - Cognitive science experiments/analyses
 - Helping us to improve the software and user experience



Sketch Worksheets: domain-general, model-based tutoring (Yin et al. 2010)

Teacher's Solution

Student's Solution



How does the comparison, feedback generation work?

Structure Mapping Engine (SME)

(Falkenhainer et al. 1989; Forbus et al. 1994)



- Takes two structured descriptions (base, target)
- Produces one or more mappings:
- ---- Correspondences, e.g. student's right atrium corresponds to teacher's right atrium
- Candidate inferences, e.g. an important fact in the solution is missing from the student's sketch
- Enables feedback for
 - Quantitative ink differences
 - Qualitative spatial or conceptual differences

Structure Mapping Engine (SME)

(Falkenhainer et al. 1989; Forbus et al. 1994)

Solution Sketch





For a given student glyph, does absolute location matter?

SME correspondence indicates the corresponding solution glyph and the corresponding tolerance region



Structure Mapping Engine (SME)

(Falkenhainer et al. 1989; Forbus et al. 1994)

Solution Sketch





Are there any important qualitative differences?

Important fact: Blood flows from *left atrium* to *left ventricle*

SME candidate inference indicates an important difference

Important fact: Blood flows from *left ventricle* to *left atrium*

Match Constraints

- Partition constraints
 - If two entities correspond to each other, they must have identical attributes
 - Prevents matches suggested by spatial arrangement, but incorrect because of labels
- Quantitative ink constraints
 - When multiple matches are possible, favor ones that satisfy quantitative ink constraints



Visually, this looks correct, but what if the student has left and right mixed up? Labels matter!

Match Constraints

- Partition constraints
 - If two entities correspond to each other, they must have identical attributes
 - Prevents matches suggested by spatial arrangement, but incorrect because of labels
- Quantitative ink constraints
 - When multiple matches are possible, favor ones that satisfy quantitative ink constraints





Worksheet Pilot Studies

- Objectives
 - Gather data needed to improve representations, algorithms, and user experience
 - Understand how to make worksheets practical in classrooms and for homework assignments







Northwestern University, Earth 201, Profs. Brad Sageman, Fall 2009

- Extra credit assignment: fault identification worksheets (3); 10 students
- Mandatory homework assignment: carbon cycle worksheet; 28 students

Northwestern University, Earth 201, Prof. Andrew Jacobson, Spring 2011

- Mandatory homework assignment: fault identification worksheets (3); 40 students
- Extra credit assignment: carbon cycle and greenhouse worksheets; 27 students

Worksheet Pilot Studies (cont'd)





- Spring 2011, Carleton College, Geo 110
 - Four plate tectonics worksheets as part of inclass group activity
 - 1 hour lab section
 - 2-4 students per laptop
 - Students completed CogSketch tutorial and completed on average 2 worksheets per group in < 1 hour
 - Students had never seen/used CogSketch before

Worksheets in the Classroom – Evidence of Learning Gains

- Westampton Elementary School 5th graders, n = 50
- Four worksheets on circulatory system function, after lesson
 - Self-paced, 1 hour time limit
 - 70% of students completed all four
- Three measures of circulatory system understanding
 - Heart chamber identification (fill in the blanks on diagram)
 - Blood flow order (list order on diagram)
 - Flow of oxygen (multiple choice questions)



Significant learning gains on 2 out of 3 measures

*Collaborators: Brian Miller (Towson University), Jennifer Cromley (Temple University)

Worksheets in the Classroom – What did the 5th graders think?

CogSketch survey Likert-style scale-item responses

Question	М	SD
CogSketch was easy to learn by practicing with the person, cat, and dog.	5.06	1.42
I liked using CogSketch.	5.87	1.71
CogSketch is easy to use.	5.13	1.52
I would feel comfortable using a CogSketch for a class assignment.	5.65	1.89
CogSketch helped me learn about the circulatory system.	5.60	1.75

Note: all questions have a maximum score of 7

Worksheets in the Classroom – Undergraduate Geoscience at UW Madison

- Worksheets developed by domain expert: Bridget Garnier (geoscientist and instructor, not a computer scientist)
- Two groups
 - CogSketch group (n = 64) used CogSketch worksheets, received immediate, on-demand feedback from tutor
 - Paper group (n = 93) did identical exercises on paper, received detailed feedback from Bridget Garnier 1 week later
- Note: in real classrooms, students **do not** receive paper worksheets because they are too time consuming to grade!
- Pre-test prior to completing worksheet
- Immediate post-test after completing worksheet
- Delayed post-test (covering all 16 topics) at end of semester

Worksheets in the Classroom – Undergraduate Geoscience Results

- All students made large, significant learning gains from pre- to immediate post-test
 - 12/16 worksheets: no difference
 - 3/16 worksheets: CogSketch better than paper
 - 1/16 worksheets: paper better than CogSketch
- Further analyses needed to understand what makes some worksheets more/less effective than others
- Overall, **no significant difference** between CogSketch and paper on delayed-post tests
- Paper condition ≠ business as usual!

CogSketch potential: Enabling instructors to give effective sketching assignments that are too impractical to implement on paper.







Worksheets: Technical Lessons

- Two types of spatial representations go a long way
 - Qualitative positional and topological relations
 - Quantitative ink constraints
- But, for things like orthographic projection, more detailed representations needed
- Tight constraints on analogical mapping are necessary, since the variance of student drawings is huge
- Lower entry-barriers to authoring key to scaling up

Design Coach: Setting and Problem Design Thinking and communication course at Northwestern University







Problem: students have trouble using sketches to communicate

Design Coach: domain-specific, first principles-based tutoring



- For students to practice design explanation with sketching and language
 - Student supplements sketch with language-like input using restricted syntax templates
 - Qualitative reasoning allows coach to understand physical mechanisms, i.e. support forces, motion, springs, gears, pulleys, cords
 - Coach provides feedback when explanation is unclear
- Domain-specific (mechanics and design) knowledge enable more in-depth tutoring

Giving Students Feedback

- Design Coach checks for
 - 1. Unexplained or impossible motions depicted in the sketch [Wetzel & Forbus, 2008]
 - 2. Unsupported or contradictory template-based sentences [Wetzel & Forbus, 2009]
 - 3. User input errors

	VA.
	Design Coach Suggestions:
	 You assert that Movable arm cupholder is moving downwards is the reason that locking hinge is rotating couloupholder is moving downwards. Movable arm cupholder moves nowhere.
l	The net force on Movable arm cupholder is nowhere.
	How can it be that Movable arm cupholder is moving downwards in State 1 if Movable arm cupholder is movi
Design Coach in the Lab and Classroom

- Design Coach activity
 - Design Thinking and Communication (DTC) students: Fall 2012, Winter 2013, and Fall 2013
 - Sketch and explain how a given device works
 - Devise a refinement and explain it to Design Coach
- Sketching Anxiety Survey
 - Based on math anxiety survey by Beilock et al. (2010)
 - Given pre- and post-activity
- Design Coach significantly reduced sketching anxiety in two out of three quarters







Sketching as an Assessment Tool (without immediate feedback)

- Simple tasks, e.g. copying, tracing can distinguish experts and novices
- Pilot study from Louis Gomez (UCLA) on copying biology process diagrams
 - 10 non-science majors
 - 10 pre-med students



Sketching as an Assessment Tool (without immediate feedback)

Jee et al. (2009): Geoscience undergrad/grad students include more relations compared to psychology undergrads



Other Analysis Tools

- Timing data
 - View glyph ordering
 - View ink stroke ordering
 - Sketch playback
- History data
 - Detailed history and ink data exported to comma separated values (*.csv) format
 - HTML reports detailing user actions with screenshots

Useful assessment data



- 48) Created glyph #7820 ("Sun")
 - Start:
 - clock time: 2014-08-22 15:43:03.174
 - sketch timestamp (seconds): 2178.186
 - Finish:
 - clock time: 2014-08-22 15:43:19.092
 - sketch timestamp (seconds): 2194.104
 - Elapsed time (seconds): 15.918
 - user / source: George Washington

49) Changed conceptual labels for glyph #7820 ("Sun")

- clock time: 2014-08-22 15:43:20.729
- sketch timestamp (seconds): 2195.741
- user / source: George Washington
- Removed: Entity
- Added: Sun
- All conceptual labels assigned at this time: Sun



Analysis tools for the future

Sketch clustering for common answer patterns

(see Chang & Forbus 2014 AI Magazine for details)



Analogical Generalization (McLure, Friedman, Forbus 2015; Kuehne et al 2000)





Also useful for assessment



CogSketch and Education: Future Plans

- Further analyses of classroom data to determine best practices for developing worksheets and opportunities for improved tutoring
- Worksheet web exchange: online community for instructors to share worksheets
- Cloud-based version of CogSketch, potential for use on lightweight machines (e.g. Android devices, iPad)
- Continue to collaborate with domain experts and educators

Summary

- Worksheets are designed to help students learn spatial phenomena, especially layouts
 - In 5th grade science data, evidence of learning beyond that of regular instruction
 - In undergraduate geoscience data, just as good as paper with detailed delayed feedback
- Design Coach uses qualitative physical reasoning to help students with design explanations
 - Evidence that CogSketch can be combined with other AI techniques to provide sophisticated tutoring

Tip the scale!

Powerful tool for Learning

- Increases engagement
- Easier spatial reasoning
- Multi-modal reasoning
- On-demand feedback from CogSketch
- Faster grading via CogSketch
- abouiseiemee

Backup Slides

1. Set up the Workspace

- Problem statement, i.e. instructions for the student
- Workspace concepts, i.e. labels for student glyphs





Search the knowledge base for concepts and select the ones you want

Don't see the concept you want? Define a new one for this worksheet.

Define new collection

Edit name strings and descriptions, control over what the student sees

2. Draw Worksheet Solution

- Include solution sketch and feedback
- Draw and label solution into CogSketch _____
 - Draw the sun, label it *Sun*
 - Draw the Earth, label it *Planet*
 - Draw the Orbit, label it *Orbit*
 - Optional: change name strings, e.g. Planet →
 Earth



2. Draw Worksheet Solution

<Representations generated by cogsketch automatically>



3. Correctness Criteria & Feedback



3. Correctness Criteria & Feedback



4. Grading Rubrics



5. Password

• Prevents students and/or research participants from viewing the solution

etch: earth orb	oit example					
Workspace	Workspace Concepts		Solution - Important Facts		Solution - Quantitative Ink	
Feedback Rubrics Ink Partitioning		Regions Questions		Grading	Security	
Password You can passwu users from view password chan	ord-protect t wing or chan Iges to go in	he solution ar ging that infor to effect.	nd the works rmation. No	sheet property edito te that you must cli	or to prevent un ck the "Apply" b	authorized utton for you
Password You can passw users from view password char Old Passwo	ord-protect t wing or chan 1ges to go in rd:	he solution ar ging that info to effect.	nd the work: rmation. No	sheet property edito te that you must cli	or to prevent un ck the "Apply" b	authorized utton for you
Password You can passw users from view password char Old Passwo Passwo	ord-protect t wing or chan Iges to go in rd:	he solution ar ging that infor to effect.	nd the work: rmation. No	sheet property edit te that you must cli	or to prevent un ck the "Apply" b	authorized utton for you

6. Testing

- Try different variations of correct answers
 - Does the tutor view them all as correct?
- Try different error types
 - Missing glyphs
 - Extra glyphs
 - Different spatial arrangements
 - Incorrect conceptual relationships
 - Any other variations you can think of
- Pilot test with friends or small groups of students
- Testing is crucial because students often do things we do not expect!

Gradebook: adding classes

- Gradebook will initially be empty
- Add classes that you want to keep track of

Gradebook	-				
Manage Class Sketches		📕 New class 📗 f	dit class 🗴 Delete	class 🎦 Export grades	
	Title		Secondary Title		Start Date
Tools	Design 101 Earth 100 Earth 110		Design Thinking Intro Earth Scien Earth's Interior	and Communication	9/1/2012 4/22/2013 6/15/2013
Preferences	Carth 150	N E	New class	story	5/1/2014
			Class Title:	Bio 101	
			Secondary Title:	Human Physiology	
			Start Date:	9/15/2014	
					OK Cancel

Gradebook: adding students and assignments



(fictitious students, for privacy)

Gradebook: managing student sketches

- Double click on assignment to view/add sketches
- Uploading a solution sketch enables automatic grading

Manage	all classes / Earth 100 / Earh Orbit / Add sketches Open Edit Carade worksheets Yiew grade report				
	Title	Student(s)	Date Received	Score	
a.	💱 earth orbit example	<solution sketch=""></solution>	8/21/2014		
	🖄 🖏 earth orbit example gw	George Washington	8/21/2014	44.4 / 100	
50	🖄 🖏 earth orbit example nt	Nikki Tesla	8/22/2014	100.0 / 100	
	🖄 🖏 earth orbit example s1	Anne Bluth	8/22/2014	100.0 / 100	
Preferences	M 😰 earth orbit example s2	Chris Dean	8/22/2014	16.7 / 100	

worksheet

Worksheet Studies: Lessons Learned



Worksheet Studies: Lessons Learned

- New User experience improvements
 - Bigger icons, reduced clutter to improve touch friendliness
 - Sidebar instead of pop ups for labeling and feedback improves transparency
- Usage and Usability
 - May be used as homework assignments or in-class and group activities
 - Undergrads: learn software and complete ~2 worksheets in < 1 hour
 - 5th graders: positive user experience
 - Likert scale class average: 5.8/7 response to "I liked using CogSketch"



glyph



Supporting Designs with multiple states

- Multiple sketches can depict the design in different operating states
- Student draws arrows between states (e.g. causation), forming a comic graph



Supporting language-like explanations

- Template-based entry of sentences
- Subject-verb-object form, may be compound



 Coach uses information from sketch and language to evaluate the student's explanation

Design Coach in the Lab and Classroom

- Qualitative physical reasoning expanded to improve coverage of
 - Past design projects [Wetzel & Forbus, 2009]
 - Optional homework assignments from 2010-2011 academic year
 - Mandatory homework assignments from 2011-2012 academic year
- Capabilities now include understanding of
 - Mechanical properties: support forces, motion, springs, gears, pulleys, cords
 - Teleological vocabulary: increasing comfort, containing/holding, attaching/detaching





Supporting Designs with multiple states

- Multiple sketches can depict the design in different operating states
- Student draws arrows between states (e.g. causation), forming a comic graph



Analogical Comparison

- Mapping between student and solution sketch
- Correspondences: which items match
 - Match constraints: only entities of the same type can match
- Candidate inferences (i.e. important differences)
 - True in the base, hypothesized to be true in the target

Base: Solution Sketch	Target: Student Sketch
right-atrium	right-atrium
left-atrium	left-atrium
right-ventricle	right-ventricle
left-ventricle	left-ventricle

Analogical Comparison

- Mapping between student and solution sketch
- Correspondences: which items match
 - Match constraints: only entities of the same type can match
- Candidate inferences (i.e. important differences)
 - True in the base, hypothesized to be true in the target

Base: Solution Sketch	Target: Student Sketch
(rightOf right-atrium left-atrium)	(rightOf right-atrium left-atrium)
(above right-atrium right-ventricle)	(above right-atrium right-ventricle)
(bloodFlows left-atrium left-ventricle)	(bloodFlows left-ventricle left-atrium)
(bloodFlows right-atrium right-ventricle)	(bloodFlows right-atrium right-ventricle)

Advanced Topics

A bluffer's guide to Cyc-style knowledge

Browsing/adding knowledge in CogSketch Working memory and the knowledge base

A KQML API for connecting CogSketch to other software





OpenCyc Knowledge Base

- Cyc = World's largest and most complete general knowledge base
 - Hundreds of thousands of terms
 - Many millions of assertions
 - Rich set of lexical and linguistic linkages to concepts

- OpenCyc = opensource subset of Cyc
 - Freely available
 - Much smaller
- CogSketch uses
 OpenCyc KB contents
 - Selected a subset relevant for our purposes
 - Added extensions to support new capabilities







Collections and Genls

- Concepts and categories in OpenCyc are modeled as *collections*
 - Collection names begin with capital letters
- Collections are related to each other through the genls hierarchy





Everything that is an instance of Collie is also an instance of Dog but not vice versa



Collie is the collection of all dogs of the breed Collie

Individuals

- An *individual* is a single thing, not a collection
- Individuals do not have instances—they are instances
- Use *isa* to relate an individual to a collection



(isa Timmy1 MaleChild)





Predicates and genlPreds

- Predicates are used to build sentences
 - Predicate names begin with lower-case letters
- A sentence built with a predicate is either true or false
- *genlPreds* indicates a hierarchical relationship between predicates

(genlPreds mother

biologicalRelative)



Predicates can also relate Collections

(animalTypeMakesSoundType Dog BarkingSound)

(disjointWith Cat Dog)



Arity and Argument Types

- Every predicate has two central features:
 - Arity: How many arguments does it require?
 - Argument types: What types of arguments does it require?
 - arg*N*isa
 - argNGenl
- Every sentence must be both *semantically* and *syntactically* wellformed

Predicate: <u>owns</u> arity: 2 arg1I sa: SocialBeing arg2I sa: SomethingExisting

(owns Timmyl Lassiel)

OK!

(owns Timmyl Lassiel Rover2)

Syntactically poorly-formed

(owns Timmyl Dog)

Semantically poorly-formed





Microtheories

- The knowledge in OpenCyc is organized into *Microtheories*
- Microtheories can be based on time, source, perspective, ...
- Facts within a microtheory must be must be mutually consistent
- Facts in different microtheories may be inconsistent



TimmyInWellMT

(objectFoundInLocation Timmy1 OldWell1) (isa Lassiel Dog)

Inconsistent but in different Microtheories TimmyEatsDinnerMT

(objectFoundInLocation Timmy1 Home1) (isa Lassiel Dog)



Using Microtheories

- To make a new microtheory
 - (isa TimmyInWellMT Microtheory)
- To relate one microtheory to another
 - (genlMt TimmyInWellMT LassieMT)

Every assertion that is true in LassieMT is also true in TimmyInWellMT

- To make a statement in a microtheory
 - (*ist-Information* LassieMT
 - (isa Lassiel Dog))

The assertion (isa Lassie Dog) is true in the microtheory LassieMT




Browsing Knowledge in CogSketch

- You can open the knowledge browset from the View menu
 Current Layer Grayed Out
- You can see browse knowledge about the whole sketch, selected items, or the whole KB
- You can also rightclick on a glyph to see its knowledge



/ledae browser		CogSketch			
-		<u>File Edit View</u>	<u>G</u> lyphs		
	Current Layer Grayed Out	Ctrl+G			
	Refresh Window	Ctrl+R	use-Effec		
	Zoom In	Alt+Z	G PI		
	Zoom Out	Alt+X	Layer		
	Normal Zoom	Ctrl+W			
	Fit to Window	Ctrl+Alt+W	VITG		
	Visual/Conceptual Relation Questions Query Window		VTG		
	Show knowledge about selected items	Ctrl+I			
	Show knowledge about sketch				
	Browse Knowledge Base	Ctrl+K			





Knowledge Browser Interface



Knowledge Browser Interface



Working Memory (WM) vs Knowledge Base (KB)

Working Memory

- Each sketch has one
- Changes as user works with the sketch
- Reflects content of individual sketch

Knowledge Base

- Each CogSketch installation has one
- Generally not affected by the sketch
- Source of concepts and relations for all sketches





Knowledge Browser and Working Memory



Visual/Conceptual Relationships

- People use conventions for depicting physical relationships in sketches
- You can tell CogSketch about your assumptions



Example: Shopping Cart

X

(GlyphFn Object-147 User-Drawn-Sketch-Layer-225)	Subsketch Name: Subsketch 1
human-readable namestring: front wheel glyph represents: Object-147	What does the subsketch represent?
⊡isa [6 facts]	
? A (isa Object-147 Entity)	ShoppingCart ShoppingCart
? A (isa Object-147 Wheel)	Shopping-ShowingSupportForSo
spatiallyIntersects [4 facts]	ShoppingCartProgram
 A (spatiallyIntersects (GlyphFn Object-147 User-Drawn-Sketch-Layer-225) (GlyphFn Object-150 User-Drawn-Sketch-Layer-225)) A (spatiallyIntersects 	Select the things your subsketch represents by typing the name of a collection in the yellow box at the top right. The larger yellow box to the right
(GlyphFn Object-147 User-Drawn-Sketch-Layer-225) (GlyphFn Object-153 User-Drawn-Sketch-Layer-225))	will show valid completions; use the arrow button to add one of the completions the list of things represented by this
? A (spatiallyIntersects (GlyphFn Object-150 User-Drawn-Sketch-Layer-225) (GlyphFn Object-147 User-Drawn-Sketch-Layer-225))	subsketch. ShoppingCart is the collection of handcarts that are designed to hold dry goods for shoppers.
(GlyphFn Object-153 User-Drawn-Sketch-Layer-225) (GlyphFn Object-147 User-Drawn-Sketch-Layer-225))	
	Fewer Choices
Handle	ОК
Body	nt leg
rear wheel rear axle	ont wheel
Ground	(S)

Providing Visual/Conceptual Relations

Bundle Shopping Cart Anatomy:



Conceptual relationships between Body and Front leg:

User supplied relationship

Which of the following best describes the relationship between Body and Front leg? (connectedAtEnd Front leg Body)

Conceptual relationships between Body and Handle:

User supplied relationship

Which of the following best describes the relationship between Body and Handle? (connectedAtEnd Handle Body)

Conceptual relationships between Ground and front wheel:

User supplied relationship

Which of the following best describes the relationship between Ground and front wheel? (above-Touching front wheel Ground)

Conceptual relationships between Front axle and front wheel:

User supplied relationship

Which of the following best describes the relationship between Front axle and front wheel? (alignedCylinderWithin Front axle front wheel)





How Visual/Conceptual Relations are Hypothesized

- Qualitative topology used to suggest initial candidates
 - (insideInSketch o1 o2) if (glyph o1) is inside (glyph o2)
 - (atOrOverlapsInSketch o1 o2) if (glyph o1) touches or overlaps (glyph o2)
- Possible specializations filtered by argument type relationships
- You can choose more specialized relationship if desired
- Not an easy problem
 - Worst case: 150 possibilities for insideInsketch, 204 for atOrOverlapsInsketch, with ResearchCyc KB
 - For one corpus of 34 sketches:
 - Mean # questions/sketch = 4
 - Mean # candidates to consider per question = 122





Example: Front Wheel/Axle

Conceptual relationships between Front axle and front wheel:

G

User supplied relationship	(locality/OfObject Front axle front wheel)
Which of the following best describes the relationship between Front axle and front whe	el? (IocalityOfObject Front axle front wheel) (mainConstituent Front axle front wheel) (objectFoundInLocation Front axle front wheel)
(alignedCylinderWithin Front axle front wheel) (artifactFoundInLocation Front axle front wheel) (commerciallyUsefulParts Front axle front wheel) (connected Tolnside Front axle front wheel) (constituents Front axle front wheel) (cospatial Front axle front wheel) (covers-Baglike Front axle front wheel) (embeddedCylinderInSheet Front axle front wheel) (entirePortion Front axle front wheel) (externalParts Front axle front wheel) (in-ContClosed Front axle front wheel) (in-ContCompletely Front axle front wheel) (in-ContGeneric Front axle front wheel) (in-ContOpen Front axle front wheel) (in-Rooted Front axle front wheel) (ingredients-Separable Front axle front wheel) (ingredients-Separable Front axle front wheel) (internalParts Front axle front wheel) (internalSubRegions Front axle front wheel) (internalSubRegions Front axle front wheel) (mainConstituent Front axle front wheel) <t< td=""><td>(objectiones Front axie front wheel) (physicalDecompositions Front axle front wheel) (physicalParts Front axle front wheel) (physicalPortions Front axle front wheel) (physicallyContains Front axle front wheel) (pigments Front axle front wheel) (pigments Front axle front wheel) (properPhysicalDecompositions Front axle front wheel) (properPhysicalDecompositions Front axle front wheel) (properPhysicalParts Front axle front wheel) (properlySpatiallySubsumes Front axle front wheel) (properlySpatiallySubsumes Front axle front wheel) (properlySpatiallySubsumes-Nontangential Front axle front wheel) (protectiveContains Front axle front wheel) (protectiveContains Front axle front wheel) (screwedIn Front axle front wheel) (screwedIn Front axle front wheel) (spatiallyContains Front axle front wheel) (spatiallyContains Front axle front wheel) (spatiallySubsumes Front axle front wheel) (sticksInto Front axle front wheel) (sticksInto Front axle front wheel) (suffaceParts Front axle front wheel) (suffaceParts Front axle front wheel) (suffaceParts Front axle front wheel) (suffaceParts Front axle front wheel) (surrounds-3D Front axle front wheel) (surroundsCompletely Front axle front wheel)</td></t<>	(objectiones Front axie front wheel) (physicalDecompositions Front axle front wheel) (physicalParts Front axle front wheel) (physicalPortions Front axle front wheel) (physicallyContains Front axle front wheel) (pigments Front axle front wheel) (pigments Front axle front wheel) (properPhysicalDecompositions Front axle front wheel) (properPhysicalDecompositions Front axle front wheel) (properPhysicalParts Front axle front wheel) (properlySpatiallySubsumes Front axle front wheel) (properlySpatiallySubsumes Front axle front wheel) (properlySpatiallySubsumes-Nontangential Front axle front wheel) (protectiveContains Front axle front wheel) (protectiveContains Front axle front wheel) (screwedIn Front axle front wheel) (screwedIn Front axle front wheel) (spatiallyContains Front axle front wheel) (spatiallyContains Front axle front wheel) (spatiallySubsumes Front axle front wheel) (sticksInto Front axle front wheel) (sticksInto Front axle front wheel) (suffaceParts Front axle front wheel) (suffaceParts Front axle front wheel) (suffaceParts Front axle front wheel) (suffaceParts Front axle front wheel) (surrounds-3D Front axle front wheel) (surroundsCompletely Front axle front wheel)



Querying from Working Memory



Can Get Answers

Query / WM Fact Edit

```
(touchesDirectly ?x ?y)
action = ask
context = EverythingPSC; facts = all, env, infer
```

Answers:





Can Drill Down for Reasons





? A (touchesDirectly Object-43 Object-44) [true]

Exporting Knowledge to Files

Edit	View Glyphs Spatial Analogy FIRE Experimenter	
	Sketch Inspector	Export sketch to file
	Show Glyph Ordering Show Ink-Stroke Ordering Sketch Playback	Sketch to be Exported: Sketch-2
	Store Current Sketch as a Case Ctrl+Alt+Shift+S	In what format should the knowledge be exported?
	Export Sketch Knowledge	MELD (CYC)
	Fore and Chestale and Income	In what file should it be saved?
		Fact Filter:
		Select Include detailed Ink descriptions? OK





MELD format files

• Similar to Cyc KE format

;; constant: Case-3429195339.
;; in Mt: BaseKB.
(isa Case-3429195339 Microtheory)
(isa Case-3429195339 COASpecificationMicrotheory)
(genlMt Case-3429195339 BaseKB)

;; constant: BCase-3429195452.
;; in Mt: BaseKB.
(isa BCase-3429195452 Microtheory)
(isa BCase-3429195452 COASpecificationMicrotheory)
(genlMt BCase-3429195452 Case-3429195339)

;; Default Mt: Case-3429195339.





Working Memory - Summary

- You can add visual-conceptual relations to a sketch's knowledge
 - Useful for reasoning about what the sketch depicts
- You can view the facts about a sketch and all its parts with the knowledge browser
 - Drill down and see why those facts are believed
 - Useful for debugging
- You can make queries to infer new facts or look up old ones
- You can tell/untell some facts into WM
- You can export facts from your sketches to files





Working with the Knowledge Base



Example: Browsing

• Let's look for other relationships involving rotation with the KB browser

rotat	search	
Possible ma	atches for "rotat":	
Rotataion-N	None (Collection)	
 RotatedSha 	ape-180 (Collection)	
 RotatedSha 	ape-45 (Collection)	
 RotatedSha 	ape-90 (Collection)	
 RotatedSha 	ape-None (Collection)	
Rotation-13	35 (Collection)	
Rotation-18	30 (Collection)	
Rotation-45	5 (Collection)	
Rotation-90	(Collection)	
Rotation-Cl	lockwise135 (Collection)	
Rotation-Cl	lockwise45 (Collection)	
 Rotation-Cl 	lockwise90 (Collection)	

Rotation-CounterClockwise135 (Collection)





rotationallyConnected1	rotationallyConnectedTo [type = Relation]:	
 all genlPreds all specPreds all references 	comment: A ConnectionPredicate (q.v.) and thus a specialization of connectedTo (q.v.). (rotationallyConnectedTo OBJ1 OBJ2) means that OBJ1 and OBJ2 are connected in such that rotational motion, and only rotational motion, can happen between them. The range of rotat motion possible might be full or partial. Non-rotational movement between two rotationally connec objects can occur only if the connection is broken, deformed, or disassembled. If OBJ1 and OBJ2 rotate relative to one another, then this may be due to sliding of their surfaces, articulation of so joint part, or deformation of OBJ1 or OBJ2 (so long as that deformation only allows rotation betwe OBJ1 and OBJ2). Positive examples: Femurs are rotationally connected to hips, doors are rotation connected to door frames, doorknobs are rotationally connected to doors, and propellers are rotationally connected to airplanes; in computer trackballs the ball is rotationally connected to the housing. Also a book cover is rotationally connected to its binding (but flapHingedTo is even mo appropriate for describing such a connection because it is more specific). Negative examples: a orbiting a star (they are not connected; cf. MovingInACircle) and a toothpick stuck in a person's (although elastic deformation of flesh allows there to be rotational motion between toothpick and also may allow a small amount of translational motion to occur between them; in-Lodged is more appropriate for describing this case).	a way tional ected 2 do ome een onally re planet s leg d leg, it
	isa: in UniversalVocabularyMt: ConnectionPredicate , IrreflexiveBinaryPredicate , SymmetricBinaryPredicate in TopicMt: Connections-Spatial-Topic	
	arity: 2 arg1lsa: SolidTangibleThing arg2lsa: SolidTangibleThing	
	genlPreds: in BaseKB: rotationallyConnectedTo in UniversalVocabularyMt: connectedTo	
	specPreds: in UniversalVocabularyMt: connectedByBeltTo , hingedTo , screwedIn	
	Knowledge-Base: c:\qrg\planb\kbs\opencyc-kb\OpenCyc KB 8	/31/2008

Editing the KB through the Knowledge Browser



Knowledge Base Query Result

KB Fact Edit

(isa Snoopy ?x) context = EverythingPSC action = retrieve

Results:

in UniversalVocabularyMt: (isa Snoopy Individual)

in FictionalWorksMt:

(isa Snoopy FictionalCharacter)

in MassMediaDataMt:

(isa Snoopy CartoonCharacter)

in ThePeanutsCartoonMt:

(isa Snoopy Beagle) (isa Snoopy MaleAnimal)

Note there is no option to drill down for justifications; these are simply facts retrieved from the KB





Return to Fact Edit Page

Extending the Knowledge Base

- OpenCyc has a lot of knowledge ... but it might not have everything you need
- You add knowledge using a .meld file
- Create using your favorite text editor



Hint: Use an editor that matches parentheses, such as emacs!





Example: A Simple Flat-File

(in-microtheory TimmyInWellMT) ;; Tells file

- ;; loader what microtheory to use. All forms after
- ;; this command are facts for that microtheory.
- (isa Lassiel Dog)
- (isa Timmy1 MaleChild)
- (isa OldWell1 Well)
- (owns Timmyl Lassiel)
- (objectInLocation Timmy1 OldWell1)
- (isa LassieGetHelp RescuingSomeone)
- (performedBy LassieGetHelp Lassie1)
- (beneficiary LassieGetHelp Timmy1)





Adding a Collection

To add a collection you need at least three things:

- 1. A statement that it is a Collection
- 2. A genIs statement

3. A comment describing the collection





Adding a Relation

To add a relation you need at least four things:

- 1. A statement that it isa Relation
- 2. An arity statement
- 3. Arglsa statements

4. A comment describing the relation

(isa aboveGrazingLine Relation) (arity aboveGrazingLine 2) (arglIsa aboveGrazingLine NuSketchGlyph) (arg2Isa aboveGrazingLine NuSketchGlyph) (comment aboveGrazingLine "the figure object represented by the glyph in arg1 is above the grazing line created by the ground object represented by the glyph in arg2")





Using Your New KB entries in CogSketch

- Your new collections
 - Can be used in conceptual labeling
 - Can be used to constrain arguments to relations
- Your new relations
 - Can be used in worksheets
 - Can show up as hypothesized visual/conceptual relationship questions, if you weave them into the genlPreds hierarchy correctly
 - Can be used for your own reasoning, if you add Horn clause axioms involving them also
 - Via browser query window, or API calls
 - Documentation on doing this is in progress





Knowledge Base - Summary

- You can browse for existing collections and relations
- You can retrieve facts from the KB with the knowledge browser
- You can add your own collections and relations
 - You can store individual facts using the knowledge browser
 - You can add a large amount of facts at one time by making a flat file and importing it
 - New collections and relations can be used in worksheets, cognitive simulations, and other experiments





Browsing Analogies



Analogy Browser

Clicking an SME opens it so you can view the list of mappings	Reason Recorded • SME #	ner Analogy Source d SMEs: 1, version 0		
	Cached I	Groups:		
SME #1	(CogSi context	ketchTutorBundleCaseFn Wo = Workspace-3512933206	rkspace-35129	33206 Subsketch-8)
	(CogSl context	ketchTutorBundleCaseFn Sole = Workspace-3512933206	ution-35129332	211 Subsketch-9)
Base: (CogSketchTutorBundleCaseFn Solution-351293321 Target: (CogSketchTutorBundleCaseFn Workspace-35129	1 Subsketch-9) 33206 Subsketch-8)	ar Analogy Source		
<pre>Match Constraints • (requireWithinPartitionCorrespondences Atmos • (requireWithinPartitionCorrespondences Plane • (requireWithinPartitionCorrespondences Relat • (requireWithinPartitionCorrespondences Sun)</pre>	phere) t) tion)	Generally the map with the highest so used for things tutoring advice	oping core is like e.	
Mapping	Score	# MHs	# CIs	
Mapping 249	0.6245	86	6	\sim
Mapping 330	0.5800	73	13	STERN
Mapping 316	0.5320	63	21	

- <u>49 entity correspondences</u>
- <u>212 expression correspondences</u>
- 27 functor correspondences

Analogy Browser

Mapping 249

SME #1

Score: 0.6245

49 expression correspondences

<u>26 functor correspondences</u>

Maral Ileasternia Detaile

Legend:

Base: (CogSketchTutorBundleCaseFn Solution-3512933211 Subsketch-9)

Target: (CogSketchTutorBundleCaseFn Workspace-3512933206 Subsketch-8)

Support	Base Item		Target Item		
★ (13)	*	Object-7578	*	Object-7652	0.1640
🕿 (12)	*	Object-7591	*	Object-7654	0.0720
* (10)	*	Object-7592	*	Object-7655	0.0560
🕿 (9)	*	Object-7577	*	Object-7651	0.1520
★ (7)	*	Object-7579	*	Object-7653	0.0400
★ (6)	*	<pre>(ContainedGlyphGroupFn Object-7578 (TheList Object-7577 Object-7591 Object-7592))</pre>	*	<pre>(ContainedGlyphGroupFn Object-7652 (TheList Object-7651 Object-7654 Object-7655))</pre>	0.0520
本 (4)	*	Object-7576	*	Object-7650	0.0200
★ (4)	*	User-Drawn-Sketch-Layer-429	*	User-Drawn-Sketch-Layer-424	0.0160
本 (1)	*	<pre>(ConnectedGlyphGroupFn (TheList Object-7577 Object-7578 Object-7579 Object-7591 Object-7592))</pre>	*	(ConnectedGlyphGroupFn (TheList Object-7651 Object-7654 Object-7655))	0.0040
🕿 (1)	*	LookingFromSide-SubSketch	*	LookingFromSide-SubSketch	0.0080
★ (1)	*	PhysicalView-SubSketch	*	PhysicalView-SubSketch	0.0080

- Francisco Datail







Reminder – you can export knowledge for use in other systems

Edit	View	Glyphs	Spatial	Analogy	FIRE	Experimenter
	Sketch	Inspecto	r			
	Show	Glyph Ord	lering			
	Show I	ink-Stroke	Ordering	3		
	Sketch	Playback				
	Store (Current Sk	etch as a	Case	Ctrl+	Alt+Shift+S
	Export	Sketch Kr	nowledge			

Fore and Close of an Income

Or access CogSketch directly using the KQML API

CogSketch as a Module

Export sketch to file	_	x
Sketch to be Exported:		
Sketch-2		
In what format should the knowledge be export	ted?	
MELD (CYC)		•
In what file should it be saved?		
sketch-facts.txt		2
Fact Filter:		
none		•
Select Include detailed ink descriptions?	ОК]





CogSketch API

- Allows you to access CogSketch from code
- Socket-based, using KQML messages
- Documentation and sample client provided with CogSketch executable
- Suggestions for how we should extend the API to make it more useful for you are very welcome!





What Can I do with the API?

- Manipulate Sketches
- (list-open-sketches)
- (get-active-sketch)
- (set-active-sketch :sketch-id <sketch id>)
- (save-sketch-to-file :sketch-id <sketch id>)
- (close-sketch :sketch-id <sketch id>)
- (open-sketch-from-file :filepath <full path to file (string)>)
- (create-new-sketch)
- (name-of-sketch :sketch-id <sketch id>)
- (user-namestring-of-sketch :sketch-id <sketch id>)





What Can I do with the API?

- You can also manipulate subsketches, Layers and Glyphs
- (list-bundles :sketch-id <sketch id>)
- (list-layers :sketch-id <sketch id> :bundle-id <bundle id>)
- (name-of-layer :sketch-id <sketch id> :layer-id <layer id>)
- (list-glyphs :sketch-id <sketch id> :layer-id <layer id>)
- (delete-glyph :sketch-id <sketch id> :glyph-id <glyph id>)
- (ask :sketch-id <sketch id> :query <query pattern> :num-responses <positive integer or :all>)
- These are just examples of some of the available commands

